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Attorneys for Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:
In re	:
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	:
	:
Debtors.	:
	:
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Chapter 11 Case No.
08-13555 (JMP)
(Jointly Administered)

**SUMMARY SHEET PURSUANT TO UNITED STATES TRUSTEE
GUIDELINES FOR REVIEWING APPLICATIONS FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES FILED UNDER 11 U.S.C. §§ 330 AND 331**
THIRD INTERIM FEE APPLICATION

Name of Applicant:	Weil, Gotshal & Manges LLP
Time Period:	June 1, 2009 through and including September 30, 2009
Role in the Case:	Attorneys for the Debtors and Debtors in Possession
Current Application:	Total Fees Requested: \$45,282,797.75 Total Expenses Requested: \$1,332,433.67
Prior Applications:	First Interim Fee Application, filed April 13, 2009 [Docket No. 3343], for the period from September 15, 2008 through and including January 31, 2009 Total Fees & Expenses Requested: \$55,140,791.25 Total Fees & Expenses Allowed: \$55,140,791.25 Second Interim Fee Application, filed August 14, 2009 [Docket No. 4825], for the period from February 1, 2009 through and including May 31, 2009 Total Fees & Expenses Requested: \$46,462,615.85 Total Fees and Expenses Allowed: \$41,939,832.63 Hold Back Pending Recommendation of Fee Committee: \$4,522,783.25

**SUMMARY SHEET FOR THE THIRD INTERIM FEE
APPLICATION OF WEIL, GOTSHAL & MANGES LLP (continued)**

PARTNERS AND OF COUNSELS:	DEPARTMENT*	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Harvey R. Miller	BFR	1959	\$950.00	233.30	\$221,635.00
Peter Gruenberger	L	1961	\$950.00	663.20	\$630,040.00
Barry Frank	C	1967	\$810.00	132.30	\$107,163.00
Gilbert Friedlander	C	1968	\$875.00	8.10	\$7,087.50
Richard J. Davis	L	1970	\$900.00	20.30	\$18,270.00
Joseph H. Newberg	T	1972	\$900.00	11.10	\$9,990.00
Ralph I. Miller	L	1972	\$900.00	441.80	\$370,530.00
Richard P. Krasnow	BFR	1972	\$950.00	685.10	\$642,532.50
Thomas A. Roberts	C	1973	\$950.00	24.60	\$23,370.00
Howard B. Comet	L	1976	\$825.00	80.20	\$66,165.00
T. R. Guy	L	1976	\$850.00	35.40	\$30,090.00
Francis Teitgen	L	1977	\$650.00	15.30	\$9,945.00
William H. Horton, Jr.	T	1977	\$825.00	22.10	\$18,232.50
Edward Soto	L	1978	\$875.00	545.50	\$477,312.50
Elaine Stangland	C	1978	\$860.00	23.20	\$19,952.00
Marsha E. Simms	C	1978	\$860.00	5.70	\$4,902.00
Richard A. Rothman	L	1978	\$925.00	252.60	\$233,655.00
Rupert J. L. Jones	C	1978	\$940.00	51.00	\$47,940.00
Rupert J. L. Jones	C	1978	\$885.00	25.70	\$22,744.50
David I. Bower	T	1979	\$790.00	21.00	\$16,590.00
Robert L. Messineo	C	1979	\$925.00	130.40	\$120,620.00
Alfredo R. Perez	BFR	1980	\$900.00	88.90	\$80,010.00
Peter D. Isakoff	L	1980	\$860.00	673.60	\$579,296.00
W. M. Bond	C	1980	\$925.00	717.30	\$663,502.50
Mike Francies	C	1981	\$1,000.00	85.10	\$85,100.00
Mindy J. Spector	L	1981	\$925.00	38.80	\$35,890.00
Kimberly S. Blanchard	T	1982	\$900.00	29.70	\$26,730.00
Jacqueline Marcus	BFR	1983	\$810.00	235.90	\$191,079.00
Daniel J. Mette	C	1984	\$825.00	381.20	\$314,490.00
Lawrence J. Baer	L	1984	\$700.00	9.90	\$6,930.00

* BFR – Business Finance & Restructuring, C – Corporate, L – Litigation, T – Tax, MC – Managing Clerk,
LSS – Litigation Support Services, X – Library, * – Not yet admitted to the bar

PARTNERS AND OF COUNSELS:	DEPARTMENT*	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Lori R. Fife	BFR	1984	\$925.00	371.60	\$343,498.75
Richard A. Morrison	C	1984	\$850.00	890.10	\$756,585.00
Richard L. Levine	L	1984	\$850.00	300.50	\$255,425.00
Stuart J. Goldring	T	1984	\$900.00	43.80	\$39,420.00
Conrad G. Bahlke	C	1985	\$790.00	236.50	\$186,835.00
Jonathan D. Polkes	L	1985	\$950.00	286.00	\$271,700.00
Andrew N. Norwood	C	1986	\$1,000.00	380.10	\$379,350.00
Andrew L. Gaines	T	1987	\$900.00	11.70	\$10,530.00
Bruce S. Meyer	L	1987	\$850.00	17.20	\$14,620.00
Michael K. Kam	T	1987	\$875.00	23.30	\$20,387.50
Richard W. Slack	L	1987	\$850.00	428.30	\$364,055.00
Annemargaret Connolly	C	1988	\$790.00	94.10	\$74,339.00
Jeffrey B. Hitt	C	1988	\$810.00	46.60	\$37,746.00
Kenneth E. Schiff	C	1988	\$1,000.00	159.70	\$159,700.00
Kenneth E. Schiff	C	1988	\$970.00	75.90	\$73,623.00
Larry J. Gelbfish	T	1988	\$850.00	42.50	\$36,125.00
Paul T. Cohn	C	1988	\$825.00	215.40	\$177,705.00
Eric J. Peterman	C	1989	\$850.00	433.80	\$368,305.00
Frank P. Nocco	C	1989	\$875.00	395.20	\$345,800.00
Nellie P. Camerik	C	1989	\$790.00	677.20	\$534,988.00
Vernon S. Broderick	L	1989	\$740.00	116.50	\$86,210.00
Andrew J. Colao	C	1990	\$790.00	37.30	\$29,467.00
Barry Fishley	C	1990	\$990.00	102.50	\$101,475.00
Barry Fishley	C	1990	\$930.00	27.70	\$25,761.00
Douglas R. Urquhart	C	1990	\$825.00	23.70	\$19,552.50
Anthony Horspool	BFR	1991	\$1,000.00	235.40	\$235,400.00
Christopher R. Pace	L	1991	\$800.00	149.90	\$115,320.00
Craig W. Adas	C	1991	\$825.00	95.10	\$78,457.50
Dominic T. McCahill	BFR	1991	\$1,000.00	65.30	\$65,300.00
Elizabeth H. Evans	C	1991	\$810.00	278.80	\$225,828.00
Jacky Kelly	C	1991	\$1,000.00	109.70	\$109,700.00
Juergen Boerst	T	1991	\$805.00	84.30	\$67,861.50

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PARTNERS AND OF COUNSELS:	DEPARTMENT*	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Juergen Boerst	T	1991	\$745.00	0.80	\$596.00
Michael E. Lubowitz	C	1991	\$850.00	7.50	\$6,375.00
Robert N. Chipfield	C	1991	\$850.00	487.20	\$414,120.00
Steven K. Ong	C	1991	\$990.00	89.30	\$88,407.00
Steven K. Ong	C	1991	\$930.00	16.80	\$15,624.00
Tobias Geerling	T	1991	\$890.00	2.00	\$1,780.00
Tobias Geerling	T	1991	\$805.00	7.80	\$6,279.00
Rodney D. Miller	C	1993	\$810.00	103.10	\$83,511.00
Beatriz Azcuy-Diaz	C	1994	\$725.00	424.80	\$307,980.00
James Cole	C	1994	\$1,000.00	1.00	\$1,000.00
James Cole	C	1994	\$970.00	5.10	\$4,947.00
John J. Dedyo	C	1994	\$850.00	18.90	\$16,065.00
Emmanuelle Henry	C	1995	\$910.00	41.00	\$37,310.00
Holly E. Loiseau	L	1995	\$725.00	261.30	\$189,442.50
Peter Van Keulen	L	1995	\$940.00	58.90	\$55,366.00
Peter Van Keulen	L	1995	\$885.00	36.40	\$32,214.00
Uwe Hartmann	C	1995	\$805.00	105.90	\$85,249.50
Uwe Hartmann	C	1995	\$745.00	16.80	\$12,516.00
Y. S. Grossman	C	1995	\$790.00	444.90	\$351,471.00
Jeffrey D. Osterman	C	1996	\$790.00	282.00	\$222,780.00
Anthony J. Albanese	L	1997	\$760.00	207.20	\$157,472.00
Fiona A. Schaeffer	L	1997	\$790.00	28.10	\$19,829.00
Jane E. McDonald	C	1997	\$900.00	346.20	\$311,580.00
Matthew Shankland	L	1997	\$1,000.00	363.70	\$363,700.00
Robert Frastai	T	1997	\$740.00	218.90	\$161,986.00
Shai Y. Waisman	BFR	1997	\$775.00	435.30	\$337,357.50
Britta Grauke	L	1998	\$805.00	6.40	\$5,152.00
Britta Grauke	L	1998	\$745.00	3.90	\$2,905.50
David R. Fertig	L	1998	\$725.00	363.90	\$263,827.50
Heather L. Emmel	C	1998	\$650.00	18.30	\$11,895.00
Scott M. Sontag	T	1998	\$725.00	56.40	\$40,890.00
Arnold Buessemaker	C	1999	\$815.00	132.60	\$108,069.00

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Arnold Buessemaker	C	1999	\$735.00	360.70	\$265,114.50
Nancy E. Lynch	C	1999	\$650.00	611.40	\$397,410.00
Randi W. Singer	L	1999	\$725.00	146.50	\$106,212.50
Ardith Bronson	L	2000	\$650.00	386.40	\$251,160.00
Danielle D. Do	C	2000	\$725.00	23.70	\$17,182.50
David P. Murgio	C	2000	\$650.00	164.00	\$106,600.00
Robert J. Lemons	BFR	2001	\$725.00	384.20	\$278,545.00
Stanley Ramsay	T	2001	\$700.00	5.30	\$3,710.00
William A. Burck	L	2001	\$700.00	75.80	\$52,185.00
Total Partners and Of Counsel				18,894.40	\$15,888,679.75

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ASSOCIATES:	DEPARTMENT*	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Christine Howard	L	1975	\$660.00	26.30	\$17,358.00
Christine Howard	L	1975	\$595.00	43.90	\$26,120.50
Christine Howard	L	1975	\$560.00	9.00	\$5,040.00
Carole K. Ganguzza	C	1982	\$640.00	230.60	\$147,584.00
Lynn Bodkin	C	1984	\$640.00	182.00	\$116,480.00
Richard I. Ellenbogen	C	1985	\$590.00	13.20	\$7,788.00
Alan R. Kusinitz	L	1986	\$640.00	59.10	\$37,824.00
Sally Willcock	L	1989	\$825.00	2.00	\$1,650.00
Sally Willcock	L	1989	\$775.00	27.00	\$20,925.00
John Butenas	C	1991	\$600.00	317.40	\$190,440.00
Barbara Baker	C	1992	\$660.00	0.60	\$396.00
Barbara Baker	C	1992	\$595.00	58.60	\$34,867.00
Barbara Baker	C	1992	\$560.00	9.50	\$5,320.00
Ariel Kronman	C	1993	\$650.00	393.50	\$255,287.50
Ariel Kronman	C	1993	\$540.00	164.30	\$88,722.00
Joel Catherin	L	1995	\$585.00	7.50	\$4,387.50
Leslie S. Smith	C	1995	\$640.00	17.50	\$11,200.00
Elizabeth A. Martialay	C	1996	\$580.00	135.50	\$78,590.00
Meredith Parenti	L	1996	\$640.00	649.50	\$410,816.00
Scarlett E. Collings	L	1997	\$640.00	779.30	\$488,192.00
JoLee Adamich	C	1998	\$580.00	27.70	\$16,066.00
Konstantin Hoppe	C	1998	\$620.00	95.70	\$59,334.00
Konstantin Hoppe	C	1998	\$560.00	202.40	\$113,344.00
Melanie P. Sarwal	L	1998	\$640.00	196.90	\$126,016.00
Eugene J. Ng	C	1999	\$580.00	515.00	\$298,700.00
Melissa Meyrowitz	C	1999	\$640.00	92.70	\$59,328.00
Christy K. Farr	BFR	2000	\$865.00	182.90	\$158,208.50
Christy K. Farr	BFR	2000	\$815.00	102.60	\$83,619.00
Deepak Reddy	C	2000	\$640.00	314.90	\$201,536.00
Elisa R. Lemmer	BFR	2000	\$640.00	289.20	\$185,088.00
Konrad V. Buchwaldt	C	2000	\$525.00	41.30	\$21,682.50
Konrad V. Buchwaldt	C	2000	\$485.00	7.70	\$3,734.50

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Oleksandr Shulzhenko	C	2000	\$640.00	93.30	\$59,712.00
Astrid N. Sandberg	L	2001	\$715.00	20.40	\$14,586.00
Astrid N. Sandberg	L	2001	\$660.00	22.20	\$14,652.00
David Herman	C	2001	\$640.00	383.70	\$245,568.00
Elliot Ganchrow	C	2001	\$640.00	108.10	\$69,184.00
Jean-Christophe David	C	2001	\$700.00	130.20	\$91,140.00
Jean-Christophe David	C	2001	\$650.00	44.00	\$28,600.00
Margarita Platkov	L	2001	\$580.00	210.40	\$122,032.00
Matthew L. Mustokoff	L	2001	\$640.00	89.70	\$57,408.00
Randell J. Gartin	T	2001	\$580.00	89.00	\$51,620.00
Ron Ben-Menachem	C	2001	\$540.00	98.10	\$52,974.00
Stuart Morrissy	C	2001	\$640.00	15.70	\$10,048.00
Airi Hammalov	C	2002	\$500.00	144.70	\$72,350.00
Arlene A. Hahn	C	2002	\$640.00	131.40	\$84,096.00
Arman Kuyumjian	C	2002	\$580.00	490.90	\$284,722.00
Brandye L. Brown	C	2002	\$610.00	181.90	\$110,959.00
Charles J. Maples	L	2002	\$825.00	12.40	\$10,230.00
Charles J. Maples	L	2002	\$765.00	71.80	\$54,927.00
Eleanor H. Gilbane	L	2002	\$630.00	449.60	\$275,971.50
James E. Sanborn	L	2002	\$610.00	252.60	\$154,086.00
Jay H. Park Jr.	C	2002	\$500.00	268.90	\$134,450.00
John T. Goldman	C	2002	\$630.00	72.50	\$45,675.00
Keith L. Cooper	T	2002	\$610.00	10.80	\$6,588.00
Lianne Craig	L	2002	\$825.00	313.70	\$258,802.50
Lianne Craig	L	2002	\$775.00	147.60	\$114,390.00
Matthew M. Newby	C	2002	\$610.00	77.10	\$47,031.00
Paulette C. Deruelle	L	2002	\$630.00	379.20	\$238,896.00
Philipp Gantenberg	C	2002	\$425.00	19.80	\$8,415.00
Philipp Gantenberg	C	2002	\$385.00	18.80	\$7,238.00
Ryan P. Gallagher	C	2002	\$610.00	6.00	\$3,660.00
Tracy L. McCreight	L	2002	\$610.00	97.50	\$59,475.00
Yehudah L. Buchweitz	L	2002	\$610.00	64.50	\$39,345.00

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ASSOCIATES:	DEPARTMENT*	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Björn Krausgrill	T	2003	\$420.00	7.30	\$3,066.00
Christian Eggert	C	2003	\$420.00	35.70	\$14,994.00
Christian Eggert	C	2003	\$390.00	3.50	\$1,365.00
Daniel B. Martin	BFR	2003	\$825.00	2.50	\$2,062.50
Daniel B. Martin	BFR	2003	\$775.00	8.10	\$6,277.50
Denise Alvarez	L	2003	\$610.00	804.00	\$490,440.00
Edward McCarthy	L	2003	\$580.00	267.00	\$154,860.00
Edward N. Jackson	C	2003	\$765.00	23.50	\$17,977.50
Edward N. Jackson	C	2003	\$720.00	30.70	\$22,104.00
Julia S. Williams	C	2003	\$580.00	382.00	\$221,560.00
Julie T. Friedman	BFR	2003	\$500.00	352.00	\$176,000.00
Justin G. Mapes	C	2003	\$580.00	6.40	\$3,712.00
Lei Yu	C	2003	\$620.00	13.30	\$8,246.00
Lori M. Schiffer	C	2003	\$610.00	73.30	\$44,713.00
Marisa L. Ferraro	C	2003	\$610.00	130.90	\$79,849.00
Pia A. Deshpande	C	2003	\$765.00	30.50	\$23,332.50
Pia A. Deshpande	C	2003	\$715.00	162.50	\$116,187.50
Pia A. Deshpande	C	2003	\$675.00	58.50	\$39,487.50
Rima J. Oken	L	2003	\$610.00	31.00	\$18,910.00
Virginia H. Johnson	L	2003	\$610.00	37.50	\$22,875.00
Alcira Moncada	L	2004	\$250.00	145.30	\$36,325.00
Allen S. Blaustein	L	2004	\$540.00	711.50	\$384,210.00
Aparna Ravi	C	2004	\$825.00	6.80	\$5,610.00
Caroline Hickey Zalka	L	2004	\$500.00	500.50	\$249,300.00
Christian Timm Neugebauer	L	2004	\$420.00	1.80	\$756.00
Christian Timm Neugebauer	L	2004	\$390.00	11.70	\$4,563.00
Dion D. Messer	L	2004	\$580.00	17.00	\$9,860.00
Garrett Fail	BFR	2004	\$580.00	933.10	\$540,299.00
Hannah L. Field	L	2004	\$765.00	36.20	\$27,693.00
Hannah L. Field	L	2004	\$715.00	103.20	\$73,788.00
Hannah L. Field	L	2004	\$675.00	18.40	\$12,420.00

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ASSOCIATES:	DEPARTMENT*	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Heather R. Solow	L	2004	\$580.00	127.90	\$74,182.00
Hendrik Boss	C	2004	\$465.00	83.80	\$38,967.00
Hendrik Boss	C	2004	\$420.00	83.10	\$34,902.00
J. Friedrich Isenbart	C	2004	\$385.00	26.30	\$10,125.50
Jennifer M. Wolff	T	2004	\$540.00	11.50	\$6,210.00
Jordan K. Kolar	T	2004	\$580.00	178.60	\$103,588.00
Kristina L. Coffee	T	2004	\$465.00	33.10	\$15,391.50
Laurinda H. Martins	C	2004	\$540.00	54.10	\$29,214.00
Leah W. Turner	L	2004	\$540.00	172.40	\$93,096.00
Maya M. Grant	C	2004	\$565.00	158.90	\$89,778.50
Michael Firestone	L	2004	\$580.00	191.80	\$111,244.00
Michelle F. Herman	C	2004	\$580.00	112.90	\$65,482.00
Mirella B. Hart	C	2004	\$825.00	106.80	\$88,110.00
Mirella B. Hart	C	2004	\$765.00	238.60	\$182,146.50
Mirella B. Hart	C	2004	\$720.00	118.60	\$85,392.00
Natalie C. Maksin	T	2004	\$580.00	38.00	\$22,040.00
Oliver D. Walker	T	2004	\$765.00	8.30	\$6,349.50
Oliver D. Walker	T	2004	\$715.00	7.80	\$5,577.00
Robert C. Shmalo	C	2004	\$580.00	496.30	\$287,854.00
Robert S. Velevis	L	2004	\$540.00	564.70	\$302,373.00
Scott T. Arakawa	C	2004	\$500.00	7.30	\$3,650.00
Amber D. Taylor	L	2005	\$500.00	377.80	\$188,900.00
Anwar Imam	L	2005	\$500.00	137.00	\$68,500.00
Blandine Davies	BFR	2005	\$715.00	356.00	\$253,646.25
Blandine Davies	BFR	2005	\$675.00	153.40	\$103,207.50
Brittany R. Perez	C	2005	\$500.00	104.40	\$52,200.00
Bronwen R. Pyle	C	2005	\$465.00	51.20	\$23,808.00
Daniel J. Venditti	L	2005	\$540.00	14.90	\$8,046.00
Elodie Fabre	BFR	2005	\$595.00	3.90	\$2,320.50
Elodie Fabre	BFR	2005	\$550.00	4.00	\$2,200.00
Gemma Bullmore	L	2005	\$715.00	96.30	\$68,854.50
Gemma Bullmore	L	2005	\$660.00	246.50	\$162,690.00

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ASSOCIATES:	DEPARTMENT*	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Gemma Bullmore	L	2005	\$620.00	162.50	\$100,750.00
Hyun K. Kim	C	2005	\$540.00	444.50	\$240,030.00
Ilomai Kurrik	C	2005	\$610.00	289.10	\$176,351.00
Jeffrey C. Angerman	C	2005	\$500.00	145.30	\$72,650.00
John W. Lucas	BFR	2005	\$500.00	352.10	\$176,050.00
Kamran A. Khan	L	2005	\$250.00	11.40	\$2,850.00
Katy Byatt	C	2005	\$715.00	2.10	\$1,501.50
Katy Byatt	C	2005	\$660.00	22.20	\$14,652.00
Katy Byatt	C	2005	\$620.00	7.10	\$4,402.00
Kevin F. Meade	L	2005	\$540.00	286.40	\$151,821.00
Kirsten A. Noethen	C	2005	\$540.00	309.10	\$165,213.00
Mark I. Bernstein	BFR	2005	\$540.00	594.20	\$320,868.00
Monty A. Ward	C	2005	\$500.00	37.80	\$18,900.00
Pejman Razavilar	C	2005	\$580.00	566.60	\$328,628.00
Peter Godhard	C	2005	\$465.00	47.90	\$22,273.50
Rastko Vrbaski	T	2005	\$390.00	12.50	\$4,875.00
Robert C. Roesch	L	2005	\$500.00	485.50	\$232,225.00
Robert T. Polemeni	L	2005	\$540.00	240.20	\$129,708.00
Romy Richter	C	2005	\$525.00	41.90	\$21,997.50
Samuel J. Comer	C	2005	\$540.00	855.40	\$461,916.00
Sean White	C	2005	\$715.00	13.00	\$9,295.00
Sean White	C	2005	\$660.00	23.40	\$15,444.00
Sean White	C	2005	\$620.00	4.60	\$2,852.00
Thomas S. Hetherington	C	2005	\$765.00	68.40	\$52,326.00
Thomas S. Hetherington	C	2005	\$715.00	102.40	\$73,216.00
Thomas S. Hetherington	C	2005	\$675.00	139.30	\$94,027.50
Alexander Levine	L	2006	\$500.00	227.90	\$113,950.00
Anne-Sophie Noury	BFR	2006	\$525.00	5.50	\$2,887.50
Anne-Sophie Noury	BFR	2006	\$485.00	11.60	\$5,626.00
Benay H. Lizarazu	C	2006	\$640.00	298.20	\$190,848.00
Brett S. Thorstad	C	2006	\$465.00	12.60	\$5,859.00
Brian Compagna	L	2006	\$465.00	261.20	\$121,458.00

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ASSOCIATES:	DEPARTMENT*	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Brian P. Maher	C	2006	\$660.00	5.90	\$3,894.00
Brian P. Maher	C	2006	\$595.00	72.80	\$43,316.00
Brian P. Maher	C	2006	\$560.00	51.90	\$29,064.00
Bryant S. York	L	2006	\$500.00	256.80	\$128,400.00
Christopher R. Machera	C	2006	\$500.00	438.30	\$219,150.00
Daniel Koob	C	2006	\$465.00	108.70	\$50,545.50
Danitra T. Spencer	L	2006	\$540.00	495.50	\$267,570.00
Edward K. Gray	C	2006	\$465.00	64.20	\$29,853.00
Elizabeth Alibhai	C	2006	\$595.00	61.70	\$36,711.50
Elizabeth Alibhai	C	2006	\$560.00	19.30	\$10,808.00
Emily L. Gold	C	2006	\$500.00	335.60	\$167,800.00
Georgia Magno	L	2006	\$540.00	395.00	\$210,951.00
Haskell Murray	L	2006	\$465.00	7.30	\$3,394.50
Hillary G. Chapman	L	2006	\$465.00	51.00	\$23,715.00
Jaime S. Kaplan	L	2006	\$500.00	158.30	\$79,150.00
Lauren Hoelzer	L	2006	\$465.00	193.00	\$89,117.25
Mark Schwed	T	2006	\$540.00	53.60	\$28,944.00
Naomi Munz	C	2006	\$630.00	41.20	\$25,956.00
Steven Seltzer	C	2006	\$465.00	156.20	\$72,633.00
Su-Yeon Cho	C	2006	\$540.00	72.90	\$39,366.00
Timothy J. Nestler	C	2006	\$465.00	160.50	\$74,632.50
Tomasz Kulawik	C	2006	\$355.00	332.10	\$117,895.50
Zhiqing Hu	L	2006	\$595.00	56.60	\$33,677.00
Zhiqing Hu	L	2006	\$560.00	145.50	\$81,480.00
Aabha Sharma	C	2007	\$465.00	66.60	\$30,969.00
Aida P. Santillan	T	2007	\$500.00	44.30	\$22,150.00
Alexandra Lehson	C	2007	\$415.00	231.40	\$96,031.00
Alfredo Perez de Alejo	L	2007	\$465.00	18.80	\$8,742.00
Alicia L. Speake	C	2007	\$595.00	50.40	\$29,988.00
Alicia L. Speake	C	2007	\$530.00	41.40	\$21,942.00
Alicia L. Speake	C	2007	\$495.00	14.00	\$6,930.00
Amanjit Arora	BFR	2007	\$465.00	639.50	\$297,321.00

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ASSOCIATES:	DEPARTMENT*	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Andrew R. Fox	L	2007	\$595.00	127.30	\$75,743.50
Andrew R. Fox	L	2007	\$530.00	158.20	\$83,846.00
Andrew R. Fox	L	2007	\$495.00	37.80	\$18,711.00
Brant D. Kuehn	L	2007	\$465.00	78.40	\$36,456.00
Cassie Waduge	C	2007	\$415.00	171.40	\$71,131.00
Christine Doktor	L	2007	\$415.00	517.80	\$214,887.00
Diana H. Widjaya	L	2007	\$465.00	88.80	\$41,292.00
Diem Tran	L	2007	\$465.00	88.20	\$41,013.00
Eberhard Koch	L	2007	\$350.00	62.10	\$21,735.00
Eberhard Koch	L	2007	\$325.00	5.90	\$1,917.50
Elisa Jaclyn	L	2007	\$465.00	192.20	\$89,373.00
Elizabeth Bosshard-Blackey	L	2007	\$415.00	45.00	\$18,675.00
Evert J. Christensen	L	2007	\$415.00	103.00	\$42,745.00
Jackson P. Wagener	L	2007	\$500.00	57.70	\$28,850.00
Jennifer A. Seymour	C	2007	\$415.00	18.80	\$7,802.00
Jessica Ryan	C	2007	\$465.00	30.10	\$13,996.50
Jie Yuan	C	2007	\$465.00	264.10	\$122,806.50
John T. O'Connor	L	2007	\$415.00	193.10	\$80,136.50
Joshua Pohl	T	2007	\$465.00	33.90	\$15,763.50
Justin Wagner	L	2007	\$465.00	48.60	\$22,599.00
Kerianne Crooker	C	2007	\$500.00	7.10	\$3,550.00
Manesh J. Shah	BFR	2007	\$465.00	11.90	\$5,533.50
Marc B. Rosen	C	2007	\$465.00	502.70	\$233,755.50
Marc Weinroth	L	2007	\$415.00	42.90	\$17,803.50
Mark B. Rosen	L	2007	\$415.00	68.20	\$28,303.00
Monica J. Jeong	C	2007	\$465.00	132.50	\$61,612.50
Oliver DeGeest	C	2007	\$465.00	146.60	\$68,169.00
Rachel Xuereb	C	2007	\$595.00	4.50	\$2,677.50
Rachel Xuereb	C	2007	\$530.00	6.10	\$3,233.00
Rachel Xuereb	C	2007	\$495.00	8.70	\$4,306.50
Richard O'Donoghue	L	2007	\$465.00	186.20	\$86,583.00

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ASSOCIATES:	DEPARTMENT*	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Ritu Pancholy	L	2007	\$465.00	69.80	\$32,457.00
Sarah E. Moore	L	2007	\$465.00	94.60	\$43,989.00
Sue T. Chen-Holmes	C	2007	\$465.00	59.40	\$27,621.00
Sunny Singh	BFR	2007	\$465.00	972.80	\$450,840.75
Teresa Brady	L	2007	\$465.00	389.70	\$181,210.50
Alexander J. Swartz	C	2008	\$465.00	104.90	\$48,778.50
Amanda M. Hendy	BFR	2008	\$355.00	823.70	\$291,898.75
Audrey K. Susanin	C	2008	\$415.00	91.60	\$38,014.00
Brennan Hackett	BFR	2008	\$415.00	841.80	\$349,347.00
Charles Herschel	C	2008	\$415.00	187.40	\$77,771.00
Eleanore Hickman	C	2008	\$470.00	5.90	\$2,773.00
Elizabeth R. Todd	C	2008	\$530.00	1.00	\$530.00
Elizabeth R. Todd	C	2008	\$470.00	16.90	\$7,943.00
Elizabeth R. Todd	C	2008	\$440.00	17.20	\$7,568.00
Farbod Solaimani	T	2008	\$415.00	22.60	\$9,379.00
Fiona Twigg	C	2008	\$470.00	10.00	\$4,700.00
Georgia P. Quinn	C	2008	\$415.00	39.90	\$16,558.50
Irini Kalamakis	C	2008	\$415.00	131.40	\$54,531.00
Jakub Biernacki	C	2008	\$415.00	107.20	\$44,488.00
Jennifer D. Larson	L	2008	\$355.00	942.50	\$334,587.50
Jennifer Sloan	C	2008	\$465.00	36.10	\$16,786.50
Jessica Cunningham	C	2008	\$415.00	22.80	\$9,462.00
Jessica F. Townsend	L	2008	\$355.00	38.80	\$13,774.00
John A. Goldfinch	C	2008	\$660.00	46.80	\$30,888.00
John A. Goldfinch	C	2008	\$595.00	121.10	\$72,054.50
John A. Goldfinch	C	2008	\$560.00	97.70	\$54,712.00
Joseph Abadi	C	2008	\$415.00	423.70	\$175,835.50
Joshua E. Peck	C	2008	\$415.00	235.90	\$97,898.50
June K. Lee	L	2008	\$415.00	396.40	\$164,506.00
Kate McGovern	L	2008	\$250.00	154.90	\$38,725.00
Kathleen E. Clark	C	2008	\$415.00	93.30	\$38,553.50
Kathryn M. Zunno	L	2008	\$465.00	80.00	\$37,037.25

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ASSOCIATES:	DEPARTMENT*	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Kimberleigh Scott	C	2008	\$530.00	16.10	\$8,533.00
Kimberleigh Scott	C	2008	\$470.00	86.20	\$40,514.00
Kimberleigh Scott	C	2008	\$440.00	17.80	\$7,832.00
Kristen L. Depowski	C	2008	\$355.00	246.40	\$87,472.00
Lauren L. Zerbinopoulos	L	2008	\$355.00	311.40	\$110,547.00
Layne Roistacher	L	2008	\$415.00	206.70	\$85,780.50
Lisa N. Cloutier	L	2008	\$415.00	441.90	\$183,388.50
Lorri Anne Carrozza	C	2008	\$415.00	135.60	\$56,274.00
Maria G. Carminati	L	2008	\$355.00	27.90	\$9,904.50
Matthew Eisler	C	2008	\$415.00	21.00	\$8,715.00
Maurice Horwitz	BFR	2008	\$415.00	865.20	\$355,157.00
Mavnick B. Nerwal	T	2008	\$440.00	6.10	\$2,684.00
Meghan A. McCaffrey	L	2008	\$355.00	47.50	\$16,862.50
Michael C. Smith	L	2008	\$465.00	128.30	\$59,403.75
Philip Ratner	C	2008	\$415.00	124.50	\$51,667.50
Qiong Sun	C	2008	\$465.00	129.30	\$60,124.50
Richard A. DeCicca	L	2008	\$415.00	465.20	\$192,892.00
Sinan Kalayoglu	C	2008	\$415.00	176.20	\$73,123.00
Steven B. Stein	C	2008	\$415.00	44.70	\$18,550.50
Sujan H. Trivedi	L	2008	\$465.00	119.70	\$55,660.50
Sunny J. Thompson	L	2008	\$355.00	93.70	\$33,263.50
Susan Fiore	C	2008	\$415.00	364.60	\$151,309.00
Thomas Thorndike	C	2008	\$415.00	71.00	\$29,465.00
Tlalit Packer	T	2008	\$465.00	105.50	\$49,057.50
Vigdis Bronder	C	2008	\$415.00	168.10	\$69,761.50
Xiaofeng S. Da	C	2008	\$355.00	69.60	\$24,708.00
Zillah Whittaker	C	2008	\$530.00	1.90	\$1,007.00
Zillah Whittaker	C	2008	\$435.00	1.20	\$522.00
Zillah Whittaker	C	2008	\$415.00	10.10	\$4,191.50
Adam J. Feit	C	2009	\$355.00	193.30	\$68,621.50
Allen T. Yancy	L	2009	\$465.00	176.60	\$82,119.00
Allison J. Becker	L	2009	\$355.00	124.40	\$44,162.00

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ASSOCIATES:	DEPARTMENT*	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Andrew Arons	C	2009	\$355.00	71.10	\$25,240.50
Anna Shanley	L	2009	\$415.00	43.80	\$18,177.00
Bin Wang	L	2009	\$355.00	399.70	\$141,893.50
Cassie Kimmelman	C	2009	\$355.00	205.20	\$72,846.00
Christopher M. Neely	L	2009	\$415.00	88.70	\$36,810.50
Christopher T. Luise	L	2009	\$355.00	266.80	\$94,714.00
Consuelo A. Kendall	L	2009	\$355.00	5.00	\$1,775.00
Daniel Bagliebter	C	2009	\$355.00	17.40	\$6,177.00
Daniel S. Klein	L	2009	\$465.00	278.20	\$129,363.00
David J. Schwartz	L	2009	\$355.00	18.60	\$6,603.00
David P. Byeff	L	2009	\$355.00	209.20	\$74,266.00
Dev A. Ghose	C	2009	\$415.00	29.30	\$12,159.50
Eileen Hren	L	2009	\$355.00	263.10	\$93,400.50
Erica Coleman	BFR	2009	\$355.00	175.90	\$62,444.50
Erin Craddock	L	2009	\$355.00	26.10	\$9,265.50
Erin K. Yates	L	2009	\$355.00	13.30	\$4,721.50
Evgeny Zborovsky	C	2009	\$355.00	27.00	\$9,585.00
Jannelle M. Seales	C	2009	\$415.00	285.20	\$118,358.00
Jared Foley	L	2009	\$355.00	262.00	\$93,010.00
Jeffrey R. Friedman	C	2009	\$415.00	208.40	\$86,486.00
Jenna E. Schaeffer	C	2009	\$355.00	331.50	\$117,682.50
Jennifer Cheng	C	2009	\$415.00	22.00	\$9,130.00
Jennifer Sapp	BFR	2009	\$355.00	736.90	\$261,599.50
Mark Glover	C	2009	\$355.00	112.90	\$40,079.50
Matthew Baudler	L	2009	\$355.00	423.70	\$150,413.50
Matthew M. Speiser	C	2009	\$355.00	37.10	\$13,170.50
Matthew M. Spritz	L	2009	\$355.00	125.50	\$44,552.50
Melanie Conroy	L	2009	\$355.00	356.10	\$126,415.50
Michael Bell	L	2009	\$415.00	9.90	\$4,108.50
Nadya Salcedo	L	2009	\$355.00	308.70	\$109,588.50
Noam I. Haberman	C	2009	\$355.00	30.40	\$10,792.00
Patricia Astorga	L	2009	\$355.00	89.40	\$31,737.00

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ASSOCIATES:	DEPARTMENT*	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
R. Todd Hatcher	T	2009	\$355.00	35.90	\$12,744.50
Rachel B. Sherman	L	2009	\$355.00	25.50	\$9,052.50
Samuel J. Spector	C	2009	\$355.00	49.40	\$17,537.00
Stefan Saerbeck	L	2009	\$350.00	9.20	\$3,220.00
Tashanna B. Pearson	L	2009	\$355.00	26.50	\$9,407.50
Tracy K. Bookspan	C	2009	\$355.00	223.40	\$79,307.00
U-Hyeon Kwon	C	2009	\$465.00	190.10	\$88,396.50
Violetta A. Kokolus	C	2009	\$500.00	113.20	\$56,600.00
J. Zaw Win	BFR	2009	\$355.00	673.50	\$239,092.50
Zohar R. Levy	L	2009	\$355.00	236.10	\$83,815.50
Ajit Gokhale	T	*	\$355.00	272.00	\$96,560.00
Benjamin H. Yunis	L	*	\$415.00	21.80	\$9,047.00
Brett A. Bush	C	*	\$355.00	519.70	\$184,493.50
Chhunmy Chhean	L	*	\$355.00	144.10	\$51,155.50
Damien Wint	L	*	\$355.00	221.50	\$78,632.50
David A. Cohen	C	*	\$355.00	185.30	\$65,781.50
Matthew D. Bergman	C	*	\$355.00	30.90	\$10,969.50
Megan Pendleton	C	*	\$355.00	70.10	\$24,885.50
Peter J. McRae	C	*	\$355.00	734.70	\$260,818.50
Rachel Dougnac	C	*	\$355.00	23.80	\$8,449.00
Savitri A. Deopersaud	L	*	\$250.00	13.60	\$3,400.00
Stephanie L. Weitzner	L	*	\$415.00	122.70	\$50,920.50
Tracy T. Mann	L	*	\$355.00	26.20	\$9,301.00
Young Lee	C	*	\$355.00	87.70	\$31,133.50
Total Associates:				54,596.20	\$27,109,694.00

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Paralegals, Clerks, Library Staff and Other Non-Legal Staff	DEPARTMENT*	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Abeer Garousha	BFR	\$280.00	329.90	\$92,092.00
Abeer Garousha	BFR	\$265.00	74.30	\$19,689.50
Alexander Hasek	BFR	\$280.00	25.10	\$7,028.00
Alexandra J. Winter	C	\$295.00	14.00	\$4,130.00
Alexandra J. Winter	C	\$280.00	2.50	\$700.00
Alissa G. Friedman	L	\$160.00	8.00	\$1,280.00
Allison L. Van Kampen	L	\$160.00	8.00	\$1,280.00
Amorita Gaucin	LSS	\$180.00	10.80	\$1,944.00
Andrea Wilmer	BFR	\$160.00	107.10	\$17,136.00
Andrew Bell	LSS	\$190.00	28.90	\$5,491.00
Andrew Kim	L	\$160.00	5.30	\$848.00
Ann M. Scarpa	L	\$180.00	203.80	\$36,684.00
Artur Robin	LSS	\$215.00	23.30	\$5,009.50
Barbara Frayle	C	\$210.00	321.20	\$67,452.00
Beth Akers	L	\$210.00	22.60	\$4,746.00
Bill K. Chan	C	\$180.00	48.00	\$8,640.00
Brenda Pancham	X	\$100.00	5.10	\$510.00
Caitlin M. McGrath	L	\$160.00	113.40	\$18,144.00
Camille A. George	BFR	\$210.00	5.50	\$1,155.00
Candace Chung	C	\$160.00	36.80	\$5,888.00
Catherine Gurney	C	\$295.00	46.70	\$13,776.50
Catherine Gurney	C	\$255.00	106.70	\$27,068.25
Catherine Gurney	C	\$240.00	73.30	\$17,592.00
Cheryl Eng-Bendel	LSS	\$235.00	85.70	\$20,139.50
Chris Jalomo	BFR	\$130.00	10.50	\$1,365.00
Christine Joseph	L	\$170.00	89.50	\$15,215.00
Christine Shrestha	C	\$245.00	14.00	\$3,430.00
Christopher A. Stauble	BFR	\$245.00	558.20	\$136,759.00
Christopher Oliver	C	\$240.00	22.40	\$5,376.00
Crystal McCray	L	\$210.00	45.10	\$9,471.00
Daniel F. McLaughlin	X	\$195.00	12.60	\$2,457.00
David Brangam	C	\$295.00	4.90	\$1,445.50

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Paralegals, Clerks, Library Staff and Other Non-Legal Staff	DEPARTMENT*	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
David Brangam	C	\$255.00	16.50	\$4,207.50
David Brangam	C	\$240.00	22.20	\$5,328.00
David Elphinstone	C	\$295.00	14.50	\$4,277.50
David Elphinstone	C	\$255.00	30.10	\$7,675.50
David Elphinstone	C	\$240.00	11.80	\$2,832.00
David Litvack	BFR	\$225.00	18.50	\$4,162.50
Dawil R. Sully	BFR	\$95.00	11.60	\$1,102.00
Deidra M. Mulligan	X	\$140.00	6.70	\$938.00
Doe Y. Oh	C	\$195.00	28.30	\$5,518.50
Donald Etienne	BFR	\$160.00	163.30	\$24,552.00
Edith Hwang	X	\$195.00	7.40	\$1,443.00
Elio Bettini	X	\$125.00	5.90	\$737.50
Elizabeth E. Melson	L	\$195.00	12.50	\$2,437.50
Elizabeth W. Safran	L	\$160.00	13.50	\$2,160.00
Ellen Bauche	X	\$170.00	6.70	\$1,139.00
Ellen Bauche	X	\$155.00	0.10	\$15.50
Emilie Niu	C	\$250.00	63.20	\$15,800.00
Emily Wapples	BFR	\$255.00	8.80	\$2,154.75
Emily Wapples	BFR	\$240.00	2.40	\$576.00
Erica Rees	C	\$255.00	25.10	\$6,400.50
Francene S. Castillero	L	\$170.00	230.30	\$39,151.00
Frances Fredrick	X	\$195.00	6.70	\$1,306.50
Francheska Marquez	C	\$200.00	134.30	\$26,860.00
Gareth M. Mandel	L	\$170.00	306.70	\$52,139.00
Geetinder Gujral	LSS	\$215.00	95.70	\$20,575.50
Genna D. Grossman	C	\$160.00	254.50	\$40,720.00
George Scopas	LSS	\$215.00	32.10	\$6,901.50
Gillad Matiteyahu	BFR	\$160.00	401.20	\$64,192.00
Halley C. Morrissey	L	\$160.00	186.50	\$29,840.00
Harish Perkari	C	\$170.00	28.60	\$4,862.00
Herbert Chan	L	\$195.00	256.60	\$50,037.00
Hillary A. Axon	L	\$160.00	324.10	\$51,856.00

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Paralegals, Clerks, Library Staff and Other Non-Legal Staff	DEPARTMENT*	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Inna Rudman	C	\$170.00	9.30	\$1,581.00
Jae Ko	L	\$230.00	6.30	\$1,449.00
James Nierinck	C	\$255.00	54.10	\$13,795.50
Jeffrie Hausman	L	\$230.00	9.90	\$2,277.00
Jennifer Eisersen	L	\$170.00	100.00	\$17,000.00
Jessica Choi	L	\$160.00	28.60	\$4,576.00
Jiaan Yin	C	\$250.00	66.70	\$16,675.00
Jodie A. Turner	BFR	\$295.00	6.40	\$1,888.00
John A. Ellsworth	C	\$230.00	211.70	\$48,691.00
Jonathan H. Adler	C	\$160.00	229.30	\$36,688.00
Jorge A. Romero	LSS	\$205.00	37.10	\$7,605.50
Jorge Martorell	LSS	\$260.00	63.00	\$16,380.00
Joyce Du	C	\$250.00	38.30	\$9,575.00
Julian Chatterton	C	\$255.00	19.90	\$5,074.50
Julie B. Mukendi	L	\$180.00	338.50	\$60,930.00
Justin Benjamin	LSS	\$190.00	63.70	\$12,103.00
Kaitlin C. Prindle	BFR	\$180.00	17.00	\$3,060.00
Karen A. Joffrion	C	\$210.00	52.50	\$11,025.00
Karen M. Roche	L	\$205.00	9.40	\$1,927.00
Katharine L. Steigerwald	C	\$160.00	86.10	\$13,776.00
Kathleen Lee	BFR	\$245.00	31.50	\$7,717.50
Kathleen T. Mendoza	L	\$170.00	121.10	\$20,587.00
Katie Slater	T	\$255.00	7.30	\$1,861.50
Kazuho Nakajima	C	\$225.00	26.10	\$5,872.50
Kim Wu	LSS	\$235.00	24.30	\$5,710.50
Lance Y. Shiroma	C	\$230.00	199.20	\$45,816.00
Lara Pender	L	\$255.00	14.90	\$3,799.50
Lara Pender	L	\$240.00	17.70	\$4,248.00
Laura Jewett	LSS	\$235.00	13.60	\$3,196.00
Laura Saucedo	L	\$130.00	37.00	\$4,810.00
Lesley Phillips	L	\$210.00	69.20	\$14,532.00
Lori A. Seavey	BFR	\$205.00	191.10	\$39,175.50

* BFR – Business Finance & Restructuring, C – Corporate, L – Litigation, T – Tax, MC – Managing Clerk, LSS – Litigation Support Services, X – Library, * – Not yet admitted to the bar

Paralegals, Clerks, Library Staff and Other Non-Legal Staff	DEPARTMENT*	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Luis Cruz	X	\$135.00	12.40	\$1,674.00
Luis L. Pasion	MC	\$140.00	18.00	\$2,380.00
Marie J. Carmant	X	\$145.00	8.10	\$1,174.50
Mark Ribaud	MC	\$170.00	12.60	\$2,142.00
MaryAnne Bollen	LSS	\$215.00	16.20	\$3,483.00
Matthew Schoenfeld	BFR	\$160.00	168.50	\$26,960.00
Maximiliano Greco	X	\$85.00	6.60	\$561.00
Mel C. Maravilla	C	\$200.00	11.90	\$2,380.00
Merill Losick	X	\$195.00	13.40	\$2,613.00
Michael Brien	T	\$205.00	9.90	\$2,029.50
Michael Jackson	L	\$200.00	649.40	\$129,880.00
Michael Quarry	LSS	\$215.00	19.30	\$4,149.50
Michael R. Lynch	C	\$160.00	25.00	\$4,000.00
Michael T. Tily	C	\$160.00	14.00	\$2,240.00
Mili Sam	LSS	\$235.00	54.30	\$12,760.50
Mona V. Mehta	L	\$160.00	563.60	\$90,176.00
Nancy P. Cade	L	\$210.00	14.10	\$2,961.00
Nathan Lorenzo-George	C	\$255.00	27.00	\$6,885.00
Nathan Lorenzo-George	C	\$240.00	15.00	\$3,600.00
Nicole K. Aliseo	BFR	\$160.00	11.00	\$1,760.00
Nicole Swaney	L	\$160.00	45.70	\$7,312.00
Noel Hughes	C	\$255.00	55.80	\$14,229.00
Odalys C. Smith	L	\$205.00	190.40	\$39,032.00
Peggy Jones	C	\$230.00	146.80	\$33,764.00
Peter A. Siebel	BFR	\$210.00	30.10	\$6,321.00
Peter J. Ibrahim	C	\$295.00	100.20	\$29,559.00
Peter J. Ibrahim	C	\$280.00	4.80	\$1,344.00
Peter Nudelman	LSS	\$215.00	18.20	\$3,913.00
Peter Schell	C	\$205.00	33.50	\$6,867.50
Philip Barahona	X	\$195.00	5.20	\$1,014.00
Piotr Grabarczyk	C	\$90.00	5.50	\$495.00
Rachel Shapiro	BFR	\$160.00	115.60	\$18,416.00

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Paralegals, Clerks, Library Staff and Other Non-Legal Staff	DEPARTMENT*	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Rene A Olvera	BFR	\$180.00	16.30	\$2,934.00
Sabrina M. Ialuna	L	\$160.00	6.00	\$960.00
Sarah Wade	C	\$225.00	3.00	\$675.00
Sarah Wade	C	\$205.00	2.00	\$410.00
Scott Larangeira	LSS	\$215.00	30.50	\$6,557.50
Shelley J. Fortune	L	\$180.00	8.00	\$1,440.00
Sherri Wright	L	\$140.00	112.40	\$15,736.00
Stuart Donnelly	L	\$295.00	10.90	\$3,215.50
Stuart Donnelly	L	\$280.00	5.80	\$1,624.00
Suzanne Inglis	L	\$245.00	173.40	\$42,483.00
Tashan Q. Reid	C	\$195.00	69.20	\$13,494.00
Thomas Certin	L	\$160.00	39.00	\$6,240.00
Timothy Vogel	BFR	\$295.00	89.80	\$26,491.00
Timothy Vogel	BFR	\$280.00	53.20	\$14,896.00
Trinh Hoang	L	\$295.00	7.40	\$2,183.00
Victoria A. Bennett	L	\$195.00	22.80	\$4,446.00
Victoria Burton	L	\$255.00	6.20	\$1,581.00
Vijay Sangwan	C	\$280.00	24.20	\$6,776.00
Walden Maurissaint	L	\$170.00	19.30	\$3,281.00
William H. Gordon	L	\$195.00	26.30	\$5,128.50
Yashomati B. Koul	BFR	\$180.00	603.00	\$108,540.00
Yovanka Malkovich	L	\$190.00	25.80	\$4,902.00
Yvonne Washington	L	\$230.00	283.10	\$65,113.00
Total Paraprofessionals:			11,450.10	\$2,284,424.00

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PROFESSIONALS	BLENDED RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
TOTALS:			
Partners and Of Counsel	\$840.92	18,894.40	\$15,888,679.75
Associates	\$496.55	54,596.20	\$27,109,694.00
Paraprofessionals	\$199.51	11,450.10	\$2,284,424.00
Blended Attorney Rate	\$585.09		
Total		84,940.70	\$45,282,797.75

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Harvey R. Miller
Lori R. Fife
Shai Y. Waisman

Attorneys for Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
	:
In re	:
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	:
	:
Debtors.	:
	:
-----X	

Chapter 11 Case No.
08-13555 (JMP)
(Jointly Administered)

**THIRD APPLICATION OF WEIL, GOTSHAL & MANGES LLP,
AS ATTORNEYS FOR THE DEBTORS, FOR INTERIM ALLOWANCE
OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED
AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES
INCURRED FROM JUNE 1, 2009 THROUGH SEPTEMBER 30, 2009**

TO THE HONORABLE JAMES M. PECK,
UNITED STATES BANKRUPTCY JUDGE:

Weil, Gotshal & Manges LLP (“WGM”), attorneys for Lehman Brothers Holdings Inc. (“LBHI”) and its affiliated debtors in the above-referenced chapter 11 cases, as debtors in possession (together with LBHI, the “Debtors” and, collectively with their non-debtor affiliates, “Lehman”), for its third application, pursuant to sections 330(a) and 331 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), for the interim allowance of compensation for professional services performed by WGM for the period commencing June 1, 2009, through and

including September 30, 2009 (the “Third Compensation Period”), and for reimbursement of its actual and necessary expenses incurred during the Third Compensation Period, respectfully represents:

PRELIMINARY STATEMENT

1. Through WGM’s efforts during the Third Compensation Period, the Debtors have made substantial progress implementing strategies to efficiently resolve these cases and maximize recoveries to creditors. Specifically, WGM’s advice and services were critical in enabling the Debtors to obtain numerous forms of relief critical to these cases, including several significant achievements, such as:

- an unprecedented decision compelling a derivatives contract counterparty, Metavante Corporation, to perform its obligations under its contract with one of the Debtors, Lehman Brothers Special Financing Inc. (“LBSF”) – a ruling that has led to significant increases in recoveries to the Debtors’ estates;
- an order establishing deadlines to file proofs of claim, approving an unprecedented process requiring creditors to file fulsome supplemental derivative and guarantee questionnaires, and allowing the Debtors to expedite and organize their claims review process – an order that was granted after nearly all 120 objections were resolved consensually due to the enormous effort expended by WGM professionals in extended meetings and conferences with creditors;
- an order authorizing alternative dispute resolution procedures for the Debtors to efficiently pursue potential recoveries related to their derivatives contracts – an order that was entered over 22 remaining objections, after WGM negotiated and consensually resolved 34 filed (and many other potential) objections;
- an order extending the Debtors’ exclusive periods to file and solicit acceptances of chapter 11 plans through and including March 15, 2010 and May 17, 2010, respectively, which was granted over the objection by an *ad hoc* group of creditors;
- orders establishing various protocols, such as a protocol allowing the Debtors to accept discounted payoffs on certain of their real estate loans, and a protocol allowing the debtors to transfer loans to a special purpose entity prior to initiating foreclosure proceedings on such loans, that have allowed the Debtors to minimize the costs associated with securing their real estate and loan assets and liquidating and maximizing the value of such assets for creditors;

- an order authorizing LBHI's entry into agreements with Aurora Bank FSB ("Aurora") and Aurora Loan Services LLC to preserve the opportunity to realize the substantial value of both Aurora and Woodlands Commercial Bank (together, the "Banks") for the benefit of creditors; and
- the disposal and/or settlement of 8 adversary proceedings pending against the Debtors.

These critical achievements and others will permit the Debtors to continue to make deliberate progress in the administration of these cases at minimized costs to the estates, and will allow the Debtors to exit from chapter 11 as soon as possible with maximum recoveries to creditors.

2. During the Third Compensation Period, WGM also began to consider exit strategies and coordinated with Alvarez and Marsal North America LLC ("A&M") regarding the formation of chapter 11 plans for the Debtors. In that regard, WGM expended substantial resources in researching, investigating, and counseling the Debtors on issues that will have a significant impact on the Debtors' chapter 11 plans, including substantive consolidation, intercompany issues, guarantee claims, preference analyses and the creation of a new asset management company to manage Lehman's assets and liabilities. While the work continues, WGM's efforts ultimately will pave the way for the Debtors to make an objective and fair assessment of each of these issues and to take appropriate action that is in the best interests of creditors.

3. In addition to these significant accomplishments, during the Third Compensation Period, WGM was required to prepare, review, or respond to the more than 1,600 motions, notices, applications, objections, briefs, orders, and other pleadings filed in the Debtors' chapter 11 cases to ensure that the interests of the Debtors were adequately represented. Among other filings, 12 new adversary proceedings were commenced by third parties against the Debtors (increasing to 35 the total number of pending adversary proceedings seeking a wide

range of relief from the Debtors); 12 motions for relief from the automatic stay, including motions seeking to exercise asserted rights of setoff, were filed against the Debtors; and 3 motions to compel the assumption or rejection of executory contracts were filed against the Debtors. Each of the filings in the Debtors' chapter 11 cases and the 618 pleadings filed in the SIPA Proceeding (defined below) required careful consideration and substantial resources from WGM to protect the interests of the Debtors.

4. Since the commencement of these cases, WGM has coordinated its efforts with the professionals of the Official Committee of Unsecured Creditors (the "Creditors' Committee"), the Office of the United States Trustee for the Southern District of New York (the "U.S. Trustee"), the SIPA Trustee (defined below), the Examiner (defined below), the foreign administrators appointed to administer the Debtors' foreign affiliates, and a variety of other constituents to ensure that the interests of the Debtors were adequately represented and all of the Debtors' constituents were apprised of major developments. WGM's efforts to advise and represent the Debtors in all facets of these cases and the affairs of the Lehman enterprise during the Third Compensation Period were actual and necessary and of substantial benefit to the estates and their creditors. In the perspective of the complexity and scale of these cases, WGM's charges for professional services performed and expenses incurred are reasonable under the applicable standards. WGM respectfully requests that the Court grant this application and allow interim compensation for professional services performed and reimbursement for expenses as requested.

BACKGROUND

5. Commencing on September 15, 2008 and periodically thereafter (as applicable, the "Commencement Date"), LBHI and certain of its subsidiaries commenced with this Court voluntary cases under chapter 11 of the Bankruptcy Code. The Debtors' chapter 11

cases have been consolidated for procedural purposes only and are being jointly administered pursuant to Bankruptcy Rule 1015(b). The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

6. On October 8, 2008, the Debtors filed an application to employ WGM as their attorneys. No objections were filed to WGM's retention and, pursuant to an order, dated November 21, 2008, the Debtors were authorized to retain WGM as their attorneys to render legal services in the prosecution of their chapter 11 cases.

7. On September 17, 2008, the U.S. Trustee appointed the Creditors' Committee pursuant to section 1102 of the Bankruptcy Code.

8. On September 19, 2008, a proceeding was commenced under Securities Investor Protection Act of 1970, as amended ("SIPA") with respect to Lehman Brothers Inc. ("LBI"). James Giddens, Esq. is the trustee (the "SIPA Trustee") appointed to administer LBI's estate under the SIPA (the "SIPA Proceeding").

9. On January 19, 2009, the U.S. Trustee appointed Anton R. Valukas as examiner (the "Examiner") and by order, dated January 20, 2009, the Court approved the U.S. Trustee's appointment of the Examiner.

10. On April 13, 2009, WGM submitted its First Application for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred From September 15, 2008 Through January 30, 2009 (the "First WGM Application").

11. On May 26, 2009, the Court entered an order appointing a fee committee (the "Fee Committee") and approving a fee protocol (the "Fee Protocol"). After a hearing on

August 5, 2009, and upon the recommendation of the Fee Committee, on August 13, 2009, the Court entered an order approving the First WGM Application.

12. On August 14, 2009, WGM submitted its Second Application for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred From February 1, 2009 Through May 30, 2009 (the "Second WGM Application"). On September 25, 2009, the Court entered an order approving 90% of the requested fees and 100% of the requested expenses in the Second WGM Application. Approval of the balance of fees requested was deferred, and the fees requested subject to a holdback.

**SUMMARY OF PROFESSIONAL COMPENSATION
AND REIMBURSEMENT OF EXPENSES REQUESTED**

13. WGM seeks allowance of interim compensation for professional services performed during the Third Compensation Period in the amount of \$45,282,797.75 and for reimbursement of expenses incurred in connection with the performance of such services in the amount of \$1,332,433.67. During the Third Compensation Period, WGM attorneys and paraprofessionals expended a total of 84,940.70 hours in connection with the necessary services performed. Of the aggregate time expended, 18,894.40 recorded hours were expended by partners and counsel of WGM, 54,596.20 recorded hours were expended by associates, and 11,450.10 recorded hours were expended by paraprofessionals of WGM. To the extent that time or disbursement charges for services performed or disbursements incurred relate to the Third Compensation Period, but are processed subsequent to the preparation of this application, WGM reserves the right to request additional compensation for such services and reimbursement of such expenses in a future application.

14. This application has been prepared in accordance with the Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases

adopted by the Court on June 20, 1991 and the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases adopted by the Court on April 19, 1995 (together the “Local Guidelines”), the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 adopted on January 30, 1996 (the “UST Guidelines”), and the Second Amended Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016(a) Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals [Docket No. 3102] (the “Administrative Order,” and together with the Local Guidelines and the UST Guidelines, the “Guidelines”). Further, WGM has endeavored to comply with the directions provided by the Fee Committee made in connection with the First and Second WGM Applications. Pursuant to the Fee Protocol, the Debtors will provide a copy of this application to the Fee Committee.

15. The fees charged by WGM in these cases are billed in accordance with WGM’s existing billing rates and procedures in effect during the Third Compensation Period. The rates WGM charges for the services rendered by its professionals and paraprofessionals in these chapter 11 cases are the same rates WGM charges for professional and paraprofessional services rendered in comparable bankruptcy and non-bankruptcy related matters. Such fees are reasonable based on the customary compensation charged by comparably skilled practitioners in comparable bankruptcy and non-bankruptcy cases in a competitive national legal market. During the Third Compensation Period, WGM billed the Debtors for time expended by attorneys based on hourly rates ranging from \$250 to \$950 per hour for domestic attorneys and \$325 to \$1,000 for foreign attorneys. Allowance of compensation in the amount requested would result

in a blended hourly billing rate of approximately \$585.09 (based on 73,490.60 recorded hours for attorneys at WGM's regular billing rates in effect at the time of the performance of services).

16. WGM consistently monitors its charges and expenses before and after the submission of monthly fee statements for potential errors or charges that might be inappropriate or otherwise should be reduced. As a result, prior and subsequent to the submission of monthly fee statements for the Third Compensation Period, WGM reduced its charges by \$646,177.75 and its expenses by \$117,672.35, for a total of \$763,850.10 in voluntary reductions, and credited the Debtors' account for an additional \$452.90 mistakenly charged to the Debtors during the Third Compensation Period. WGM will continue to diligently monitor its charges and expenses and, where appropriate, make appropriate reductions. As of the date hereof, WGM has voluntarily reduced its fees and expenses by \$1,648,368.22 in aggregate since the Commencement Date.

17. In accordance with the Administrative Order, to date, WGM received payments totaling \$28,725,899.62 for the Third Compensation Period, consisting of \$27,689,397.00, representing 80% of the fees, and \$1,036,502.62, representing 100% of the expenses, invoiced for June, July, and August 2009. WGM has not yet received payment for either the fees or the expenses invoiced for September 2009 or the holdback of fees related to the Second WGM Application pursuant to the Second Interim Order.

18. There is no agreement or understanding between WGM and any other person, other than members of the firm, for the sharing of compensation to be received for services rendered in these cases. Except as explained immediately below, during the Third Compensation Period, other than pursuant to the Administrative Order, WGM received no

payment and no promises of payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this application.

19. As described in the First and Second WGM Applications, in certain instances, the Debtors and Lehman may be entitled to reimbursement from third parties, or third parties may be obligated to pay the Debtors' and Lehman's professionals directly, for legal services provided and expenses incurred in connection therewith. For example, in many instances, borrowers may be responsible for payment of Lehman's costs and expenses in connection with Lehman's role as a lender or agent. After consultation and upon agreement with the U.S. Trustee, WGM endeavored to segregate legal fees and expenses that may be subject to payment by third parties, and such fees and expenses are not contained within this Application. Based upon the agreement with the U.S. Trustee, for each matter in which the Debtors and/or Lehman may be entitled to reimbursement from third parties, WGM has opened, or will open, a new billing account. WGM has sought and will seek payment from third parties for all applicable fees and expenses charged to these accounts, which will not be subject to any holdback. WGM has not, and will not, submit monthly fee statements to the Debtors or Lehman for such matters unless and until such third-parties fail to pay the amounts due, at which point WGM would seek payment from the Debtors, but will reflect amounts charged and payments received on account of such matters, in summary fashion, in interim fee applications.

20. During the Third Compensation Period, WGM has received payment in the aggregate of approximately \$2,667,600 from third parties related to representations of Lehman entities listed on Exhibit A hereto. WGM may have incurred, but not yet receive payment from third parties for, additional fees and expenses in connection with these and other matters. WGM expects to receive all such payments from all such third parties. To the extent

any third party fails to reimburse WGM for such fees or expenses, however, WGM is authorized to seek reimbursement from the Debtors or Lehman in accordance with the Administrative Order.¹

21. As of the date hereof, WGM has a remaining credit balance in favor of the Debtors for future professional services to be performed, and expenses to be incurred, in the amount of \$4,422,608.80. WGM will file further disclosures to the extent reconciliation of time and expenses incurred prior to the Commencement Date results in further charges.

22. Annexed hereto as Exhibit B is a certification regarding compliance with the Guidelines.

23. Pursuant to the UST Guidelines, the Summary Sheet filed in connection with this Application includes a schedule of WGM professionals and paraprofessionals who have performed services for the Debtors during the Third Compensation Period, the capacities in which each such individual is employed by WGM, the department in which each individual practices, the hourly billing rate charged by WGM for services performed by such individuals, the year in which each professional was first licensed to practice law and the aggregate number of hours expended in this matter and fees billed therefor.

24. Annexed hereto as Exhibit C is a schedule specifying the categories of expenses for which WGM is seeking reimbursement and the total amount for each such expense category. An itemized schedule of all such expenses has been provided to the Debtors, the Court, the attorneys for the Creditors' Committee, the U.S. Trustee, and the Fee Committee.

25. Annexed hereto as Exhibit D, pursuant to the UST Guidelines, is a summary of WGM's time records billed during the Third Compensation Period using project

¹ Based upon an agreement with the U.S. Trustee, WGM is not required to maintain or provide detailed task codes or billing increments for such requests.

categories hereinafter described. WGM maintains computerized records of the time spent by all WGM attorneys and paraprofessionals in connection with the prosecution of the Debtors' chapter 11 cases. Copies of these computerized records have been furnished to the Debtors and, subject to redaction or modification for the attorney-client privilege where necessary to protect the Debtors' estates, the Court, the attorneys for the Creditors' Committee, the U.S. Trustee, and the Fee Committee in the format specified by the UST Guidelines.

**SUMMARY OF SERVICES PERFORMED BY
WGM DURING THE THIRD COMPENSATION PERIOD**

26. Descriptions of some of the more significant tasks performed by WGM during the Third Compensation Period are set forth below.

27. Derivatives. As of the Commencement Date, Lehman was party to or guarantor of over 10,000 derivatives contracts (the "Derivatives Contracts") with an excess of 1,700,000 transactions. The size and complexity of the Derivative Contracts are unprecedented in the context of chapter 11 cases and will have an enormous impact on recoveries to creditors. During the Third Compensation Period, WGM devoted substantial resources to implementing the Debtors' global strategies to maximize the value of their derivatives assets. At any one time, WGM's multi-disciplinary derivatives team may be engaged a large number of research and other derivative-related projects.

28. Significantly, WGM filed and successfully prosecuted an unprecedented motion to compel performance of a Derivatives Contract by Metavante Corporation (the "Metavante Motion"). Significantly, the facts presented by the Metavante Motion are representative of hundreds of similar Derivatives Contracts, and, indeed, the successful prosecution of the Metavante Motion by WGM has resulted in numerous settlement and contractual payments from other Derivatives Contract counterparties that have brought in

significant amounts to the Debtors. For example, the Debtors were able to consensually resolve a motion WGM prepared and filed to assume and assign an interest rate swap agreement with MEG Energy Corporation, resulting in a substantial payment to the Debtors.

29. In addition, during the Third Compensation Period, WGM developed and obtained Court approval of alternative dispute resolution procedures for the Debtors' Derivatives Contracts with recovery potential (the "ADR Procedures"). WGM began fielding numerous calls and inquiries – almost immediately after it filed the motion to approve the ADR Procedures – from counterparties raising objections and proposing changes to the proposed procedures. WGM, in consultation with the Creditors' Committee, led the effort in multiple rounds of revisions to the ADR Procedures in the spirit of compromise and cooperation. Nevertheless, 56 objections were lodged with the Court. After two hearings and two months of negotiations with counterparties, WGM was successful in obtaining approval of the ADR Procedures and convincing the Court to overrule the 22 outstanding objections. The ADR Procedures represent a critical step in the Debtors' global strategy to capture and maximize the value of the Derivatives Contracts by expediting, in the most cost effective manner, the resolution of disputes involving Derivatives Contracts.

30. In addition to these significant achievements, throughout the Third Compensation Period, WGM represented the Debtors' interests in various disputes, such as invalid terminations, counterparty non-performance, and assertions of rights of setoff. These issues were raised both informally, in direct negotiations, and formally, in applications filed with the Court. The motion filed by Landwirtschaftliche Rentenbank ("Rentenbank") [Docket No. 4800] seeking authority to take discovery to effectuate an impermissible triangular setoff against the Debtors is one example of the latter. WGM attorneys in New York coordinated with WGM

attorneys in London who are handling a turnover proceeding against Rentenbank in England to draft and successfully prosecute an objection to Rentenbank's motion in this Court.

31. WGM was also available to respond to inquiries on a daily basis from the full-time members of the Debtors' derivative teams charged with winding down and collecting termination payments under the Derivatives Contracts. WGM assisted the Debtors in reconciling their agreements with hundreds of counterparties and ensuring that resolutions comply with applicable law. With WGM's guidance, the Debtors recovered approximately \$1.5 billion during the Third Compensation Period for the benefit of creditors in connection with the wind down of their derivatives businesses.

32. Bar Date. During the Third Compensation Period, the Debtors took a major step forward in the administration of their chapter 11 cases by establishing the deadlines to file proofs of claims against the Debtors (the "Bar Date"). Due to the size, nature, and complexity of the Debtors' liabilities (e.g. liabilities pursuant to Derivative Contracts, guarantees and securities), a typical bar date process would not have been sufficient for the Debtors. Therefore, without the benefit of precedent, WGM, in consultation with the Debtors, A&M, and the Creditors' Committee, developed procedures that included online derivative and guarantee questionnaires and alternative procedures for the filing of claims based on securities issued or guaranteed by the Debtors.

33. Nearly 120 objections asserting a wide range of issues were filed in opposition to the Bar Date motion. WGM reviewed and analyzed each of the objections and filed two replies and multiple declarations in support of the Debtors' Bar Date motion. WGM also hosted an all-day meeting with counsel from virtually every major firm in New York and participated in numerous conference calls to negotiate the requirements of the questionnaires. In

addition, WGM created alternative procedures for the filing of claims based on certain securities issued by affiliates of the Debtors to international retail investors. Such procedures were negotiated with the various creditors, clearing agencies and issuers of the securities. WGM's Herculean efforts resulted in the consensual resolution of almost all of the objections to the Bar Date motion.

34. Following the entry of the Bar Date order, WGM continued working to execute and implement the various Bar Date procedures. WGM assisted in the creation of lists of thousands of securities and the publication of the various procedures in 10 languages and 7 local dialects in 26 newspapers in 18 countries. To assist creditors with compliance with the Bar Date order, WGM responded to thousands of creditors' questions.

35. The Bar Date order has provided the Debtors with valuable information that will allow the Debtors to efficiently review and reconcile claims against their estates and administer their chapter 11 cases in a manner that would not have been possible without the extraordinary efforts of WGM.

36. Bank Issues. As referenced above, during the Third Compensation Period, one of LBHI's indirect wholly-owned non-debtor subsidiaries, Aurora, was at risk of having a receiver appointed if it was unable to satisfy its brokered certificate of deposit obligations, a substantial portion of which were coming due in mid-August 2009. WGM took immediate action to evaluate the consequences from such a failure and to preserve the value of both Aurora and its affiliate Woodlands Commercial Bank, which was exposed pursuant to a cross-liability statute. Specifically, WGM negotiated, drafted and finalized an amended repurchase agreement with Aurora and a bridge financing facility with Aurora Loan Services LLC to provide Aurora access to liquidity that it needed to satisfy its deposit obligations while protecting the interest of

the Debtors. WGM also prepared a motion and obtained an order authorizing the Debtors' entry into these transactions over an objection.

37. In addition, throughout the Third Compensation Period, WGM participated in numerous conference calls and meetings with the Banks, their counsel, and their regulators to try to achieve a resolution that will preserve the Banks' significant value for creditors. All the while, WGM also coordinated on the Debtors' strategy for the Banks with the Creditors' Committee and its advisors.

38. Real Estate. As of the Commencement Date, the Debtors and their affiliates had tens of billions of dollars invested in both the debt and equity of various commercial and residential real estate projects across the globe. During the Third Compensation Period, WGM continued to dedicate a significant amount of time to review the extensive documentation related to these projects and to familiarize itself and the Creditors' Committee with Lehman's prepetition transactions and counterparties to implement the best available course of action for the Debtors' real estate assets. At any one time, WGM's multi-disciplinary real estate team may be engaged in analyzing aspects of more than eighty transactions.

39. During the Third Compensation Period, WGM devoted substantial time to drafting motions for authorization to provide liquidity to projects that the Debtors determined, in their business judgment, will benefit their creditors. For example, WGM advised on restructuring a \$580 million construction loan facility involving a commercial property located at 200 Fifth Avenue in New York City in order to preserve long-term viability of the project. Furthermore, WGM negotiated the extension of a \$75 million loan secured by an office property in order to capture rents from a large tenant renewing its lease. All of these actions preserved significant value for creditors.

40. In addition, in order to increase efficiency and preserve the Debtors' resources, WGM dedicated substantial time and effort to establishing various protocols with the Creditors' Committee to govern commonly recurring real estate transactions. The protocols aim to minimize the costs of loan modifications while also preserving an oversight role for the Creditors' Committee for significant transactions. For example, WGM worked with the Creditor's Committee to establish a protocol governing foreclosures and subsequent sales and transfers of the underlying assets that are foreclosed upon. WGM also worked with the Creditors' Committee to formulate a protocol for handling discounted payoffs with borrowers, which includes selling and assigning loans to borrowers and releasing borrowers from prepetition obligations where the Debtors believe that such action is in the best interest of creditors.

41. WGM also expended substantial resources during the Third Compensation Period to defend the Debtors against motions brought by borrowers to compel the Debtors to immediately assume or reject leases where a Debtor acted as landlord and loan agreements under which a Debtor acted as lender. In addition, WGM continued to defend against motions to lift the automatic stay to prime the Debtors' liens or take other actions with respect to the Debtors' real estate assets. WGM's extensive experience enabled the Debtors to expeditiously resolve formal and informal demands of their counterparties and to take necessary actions that will preserve the value of Lehman's real estate portfolio.

42. Adversary Proceedings. WGM continued to defend against adversary proceedings filed against the Debtors and also commenced adversary proceedings against third parties to recover funds or property belonging to the Debtors. In total, there were 35 adversary proceedings (the "Adversary Proceedings") pending during the Third Compensation Period. The Adversary Proceedings involve extraordinarily complex financial securities, the scope of the

Bankruptcy Code's safe harbor provisions, the rights of parties with respect to certain posted collateral, claims filed by former employees, claims relating to certain funding commitments, and various other causes of action. During the Third Compensation Period, WGM actively engaged in developing strategies and litigating to protect the rights and interests of the Debtors in these Adversary Proceedings, including, among other things, filing dispositive motions and preparing responses to dispositive motions (both motions to dismiss and motions for summary judgment).

43. WGM's professional services in connection with the Adversary Proceedings included: thoroughly investigating and evaluating all claims asserted by and against the Debtors; drafting appropriate answers; drafting and researching potential counterclaims; preparing motions to dismiss; preparing motions for summary judgment; preparing responses to motions to dismiss and motions for summary judgment; conducting legal research; negotiating appropriate dismissals and settlements; attending pretrial conferences and discovery conferences; negotiating appropriate discovery schedules; drafting discovery requests, including interrogatories, requests for production of documents, and requests for admissions; responding to discovery requests, including asserting appropriate objections to such requests; reviewing documents to produce to and documents produced by opposing litigants; defending and taking depositions; and various other tasks.

44. More specifically, during the Third Compensation Period, WGM drafted and filed one motion to dismiss, three motions for summary judgment, and one complaint. WGM also prepared and filed three responses to motions to dismiss, two responses to motions for summary judgment, three answers to complaints filed against the Debtors, numerous letters to the Court regarding pending Adversary Proceedings, a response to a third party's motion to

withdraw the reference of an Adversary Proceeding, an objection to a motion to dismiss an Adversary Proceeding for lack of jurisdiction, and a motion to stay discovery.

45. Remarkably, during the Third Compensation Period, WGM's efforts resulted in a dismissal and/or settlement of 8 Adversary Proceedings (almost 25% of the pending Adversary Proceedings) against the Debtors. WGM anticipates that it will continue to be required to devote considerable time to these matters as these chapter 11 cases progress. In addition to the Adversary Proceedings, during the Third Compensation Period, WGM's multi-disciplinary litigation team was engaged in analyzing aspects of many out-of-court disputes.

46. Asset Sales. During the Third Compensation Period, WGM represented the Debtors in connection with the out-of-court sale of Lehman's real estate private equity funds, including a transaction involving the sale, by Real Estate Private Equity Inc., an indirect subsidiary of LBHI, of its European mezzanine funds and its interest in the general partner of the Real Estate Private Equity Mezzanine Funds on July 31, 2009. WGM also advised the Debtors on issues surrounding the establishment of a new asset management company to manage Lehman's assets and liabilities. Among other things, WGM analyzed and advised the Debtors on the structure of the new entity, including corporate governance and tax implications, the interplay of the new entity that the Debtors' obligations and compliance with the Bankruptcy Code, and potential third-party joint ventures.

47. In connection with each of these transactions, during the Third Compensation Period, WGM reviewed and advised on the Debtors' communications with third parties, reviewed and counseled strategic alternatives on credit facilities and third party agreements, advised on the extension and amendment of certain credit facilities, extensively diligenced the transactions and the underlying investments of the funds, developed structures for

other possible transactions, counseled on potential litigation and negotiated and drafted transaction documents (including transaction and purchase agreements, trust agreements, consents, transition services agreements), as well as notes, collateral agreements, advisory agreements and partnership agreements. WGM also reviewed and counseled on the restructuring of the Debtors' corporate structure, assets and liabilities, and liaised with foreign local counsel on issues of foreign law, which included regulatory, tax, employee and transfer matters. As a result of WGM's efforts, the Debtors have generated and preserved substantial value for their creditors. During the Third Interim Compensation Period, WGM's interdisciplinary M&A teams worked on well over one hundred Lehman-related matters.

48. International Matters. During the Third Compensation Period, WGM assisted the Debtors in preparing and hosting the first meeting of all signatories (the "Protocol Signatories") to the Cross-Border Insolvency Protocol for the Lehman Brothers Group of Companies dated May 12, 2009 (the "Protocol") on July 17, 2009 in London. The objective of the first protocol meeting was primarily to discuss how the Protocol Signatories might agree to intercompany balances through a streamlined, consistent, coordinated, and transparent process that reduces administrative expenses and avoids years of potential costly litigation. The agenda and presentations that the Debtors made at the meeting were carefully prepared by the Debtors in close consultation with WGM. WGM also actively participated in the negotiations that took place among the Protocol Signatories during the meeting, and subsequently drafted the conclusion minutes. The conclusion minutes themselves required further bilateral negotiation to ensure that the conclusions reached at the first protocol meeting were accurately reflected in the minutes.

49. In the months that followed the first protocol meeting, WGM assisted the Debtors in the establishment of a procedures committee to work towards a consensus on the methods and elements of proof that should apply in calculating and resolving intercompany claims. The primary goal of the Protocol and the committee is to achieve an expeditious resolution of intercompany claims in the hopes of avoiding costly and prolonged litigation.

50. In addition to the foregoing, WGM continued to devote considerable time and resources to preserving the Debtors' foreign interests, both among their affiliates and vis-à-vis third parties.

51. Loan Portfolio. Prior the Commencement Date, the Debtors were among the nation's leading lenders, with over \$46 billion of loan commitments outstanding to borrowers from a multitude of industries for use in their general business operations. During the Third Compensation Period, WGM continued to assist the Debtors in assessing and reviewing their loan portfolio to enable the Debtors to make informed business decisions that will maximize value for creditors. WGM also negotiated, drafted and reviewed documentation needed for the Debtors to take actions as lender, agent and loan participant for hundreds of corporate loans and to terminate billions dollars worth of unfunded loans and loan commitments. WGM also worked to restructure and negotiate Lehman's loans to third parties that neared or went into default. During the Third Interim Compensation Period, WGM's interdisciplinary teams worked on more than fifteen transactions for Lehman's loan portfolios.

52. Transparency. Disclosure to the Court, the U.S. Trustee, the Creditors' Committee and their professionals, and all creditors has been, and continues to be, a fundamental goal of the Debtors. WGM has taken the lead in assisting the Debtors in the disclosure process and in providing information to the Debtors' stakeholders. For example, WGM assisted in

preparing for and participated in the continued meeting of creditors pursuant to section 341 of the Bankruptcy Code in July 2009. The Debtors and WGM attorneys spent hours answering questions from creditors and continued to field inquiries well after the meeting concluded.

53. And, as previously disclosed, WGM has established a “Lehman Team Hotline” through which any party in interest can email WGM attorneys or call to speak with WGM attorneys regarding developments in these cases. WGM attorneys spend hours each day responding to emails and calls on a continuous basis to ensure that individual stakeholders have access to accurate information and a platform to raise inquiries. During the Third Compensation Period, WGM responded to hundreds, if not thousands, of informal inquiries related to the status of these cases, issues relating to the Bar Date and filing claims, and employee matters. Indeed, the number of inquiries relating to the Bar Date order were unprecedented and required the full time dedication of several WGM attorneys in the days and weeks leading up to the Bar Date.

54. Additional professional services rendered by WGM during the Third Compensation Period, organized in accordance with WGM’s work codes, are described below.

a. Case Administration

(i) General Pleading Preparation

- drafted, revised, and filed various motions, notices, applications, objections, and orders and researched various legal issues and prepared memoranda regarding same.

(ii) Case Administration

- reviewed and distributed filings in the main chapter 11 cases, adversary proceedings, appeals and non-Bankruptcy Court litigations to appropriate Lehman, A&M, and WGM teams.

(iii) Document Management

- conducted document review for factual investigation, privilege and attorney work product and document production in response to numerous discovery requests and subpoenas in connection with various

governmental investigations, Examiner investigations and ongoing and potential litigations.

b. Unsecured Creditors Issues/Meeting/Communications/Creditors' Committee

- prepared for and participated in meetings and teleconferences with the Creditors' Committee and its professionals regarding the status of the cases, settlement of estate causes of actions, document demands, asset sales, derivative transactions, inter-company, international and various other issues;
- reviewed and responded to document requests from the Creditors' Committee; and
- responded to numerous telephone and email inquiries from foreign and domestic creditors regarding the chapter 11 cases.

c. Secured Creditors Issues/Meetings/Communications

- conducted legal research and responded to assertions of setoff rights, requests for adequate protection, and other claims by multiple counterparties; and
- reviewed documents and drafted stipulations in response to requests to segregate cash collateral.

d. Case Strategy

(i) Strategy Meetings

- conducted internal meetings, conferences, and teleconferences with the Debtors, the Creditors' Committee, the Examiner, their respective professionals and other parties in interest regarding case strategy, pending issues, business issues, preparation of and responses to various motions and applications, numerous sale transactions of the Debtors and their non-Debtor affiliates, general litigation strategy, governmental and other investigations, corporate governance, inter-company issues, and international issues.

(ii) Project Monitoring/Court Calendar

- monitored Court dockets for Debtors' main cases, adversary proceedings and various state and federal court dockets for Lehman-related litigations;
- prepared summaries of Court hearings, pleadings and objections, work-in-progress reports, and case calendar for distribution to the Debtors and internal teams; and
- reviewed and responded to requests from the Debtors, the Creditors' Committee and its professionals, and third parties regarding pending Court matters.

e. Hearing and Court Matters

- prepared for and participated in Court hearings, including omnibus hearings on June 3 and 24, July 15, August 5 and 26, September 17 and other hearings on June 17 and 29, July 14, August 6, 11 and 12, and September 15, 2009, and in telephonic and in-person conferences in the Court's chambers; and
- coordinated regularly with the Court and parties in interest regarding hearings and agenda items.

f. WGM Retention/Billing/Fee Applications

- prepared and filed WGM's Second Application for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred and second supplemental affidavit for WGM; and
- prepared monthly fee statements in compliance with the Guidelines and monthly budgets in response to request from Fee Committee.

g. Retention/Fee Applications: Ordinary Course Professionals

- assisted the Debtors in negotiating engagement letters with ordinary course professionals and certain parties for whom Court approval was not required; and
- regularly conferred with Lehman' approximately 100 ordinary course professionals regarding retention procedures and conflicts issues.

h. Retention/Fee Applications: Other Professionals

- drafted and filed applications and obtained Court approval to retain Bingham McCutchen LLP, Hudson Global Resources Management, Inc., Pachulski, Stang, Zeihl and Jones LLP, and CB Richard Ellis, Inc.;
- filed applications to expand the retention of Jones Day and Simpson Thacher & Bartlett LLC as special counsel; and
- conferred with professionals regarding scope of retention, terms of compensation and related issues.

i. U.S. Trustee Related Issues

- conferred and corresponded with U.S. Trustee regarding case matters, including retentions and compensation of professionals and ordinary course issues and monitored compliance with the UST Guidelines; and
- assisted Debtors in preparation and filing of monthly operating reports.

j. General Business Operations

(i) Cash Management

- participated in conferences and teleconferences with Lehman, A&M, the Creditors' Committee, the U.S. Trustee, the SIPC Trustee and various parties-in-interest regarding Lehman's cash management systems, intercompany notes, misdirected wire transfers, various banking institutions, prepetition bank accounts, postpetition administrative freezes, setoffs, and postpetition account administration;
- conducted research, drafted various documents and addressed numerous issues, both foreign and domestic, relating to certain customer accounts and inter-company issues;
- drafted agreements with banking institutions to prevent setoffs of postpetition deposits for debtor-in-possession accounts and stipulations to resolve postpetition misdirected wire transfers;
- negotiated and drafted stipulation and obtained Court authorization restricting use of alleged cash collateral with Commerzbank AG; and
- obtained Court authorization to enter into confirmation letter with HSH Nordbank AG, New York Branch, as collateral agent.

(ii) Loans/Investments

- prepared motion and obtained authority for LBHI to provide intercompany funding to preserve one of Lehman's valuable assets, a twenty percent interest in D.E. Shaw & Co., L.P. and D.E. Shaw & Co., L.L.C.;
- participated in meetings and teleconferences with Lehman and various parties-in-interest and attended to issues related to Canadian insolvency proceeding of Skypower Corp. and drafted documents related to same;
- negotiated, drafted, reviewed, revised and advised Lehman regarding its rights and obligations pursuant to numerous corporate documents, including limited liability company agreements, loan agreements, forbearance agreements, collateral documents, Uniform Commercial Code statements, offering documents, reservation of rights letters, credit agreements, lock-up agreements, participation agreements, maintenance agreements, mortgage servicing agreement, debt purchase agreements, share purchase agreements, agency resignation and transfer documents, commitment terminations, letter of credit documents, partnership agreements, construction management documents, security agreements, securitization agreements and guarantees; and
- reviewed and prepared summaries of loan transactions, and resolved issues related to collateral and elevation requests, enforcement of liens, and defaults under transaction documents;
- conferred with Lehman, A&M and Creditors' Committee regarding general operations in the ordinary course of business.

- reviewed and prepared summaries of Lehman's investments and potential strategies and options, including with respect to Lehman's private investment and energy portfolio matters.

k. Corporate Governance

- prepared, updated and maintained organizational charts of the Lehman entities, authorized signatories, and directors and officers;
- attended meetings of LBHI's board of directors, drafted and reviewed resolutions and minutes, drafted consents for various entities and advised the Debtors' directors and officers on issues arising in these chapter 11 cases;
- prepared for and attended meetings with the Debtors and A&M regarding reporting, compliance, organizational and related matters;
- drafted and reviewed numerous organizational documents and consents for various issues and prepared and filed forms 8-K, 10-D, 13F and other documents with the United States Securities and Exchange Commission;
- prepared for and participated in numerous meetings with various governmental and regulatory entities and witnesses for interviews related to governmental and regulatory investigations, and coordinated with A&M regarding same; and
- performed and coordinated document review, collection and production in response to various governmental and regulatory requests and created and reviewed various privilege logs related thereto.

l. Insurance Issues

- prepared motion and proposed order and obtained authority for the Debtors to enter into a revolving surety bond facility agreement and to grant first priority liens in cash collateral to Travelers Casualty and Surety Company of America; and
- reviewed, conducted research and responded to inquiries regarding the Debtors' insurance policies and coverage.

m. Employee/ERISA/Benefits Issues

- participated in meetings and responded to inquiries regarding Debtors' employee-related issues, including, among other things, retiree medical benefits, the Lehman Healthcare Trust, LBI-related issues, and certain employee-related litigation;
- drafted, reviewed and revised employment, separation and retirement agreements and plans for various Lehman employees, and advised the Debtors and A&M regarding employee benefits, severance, continuation of employment agreements and other issues, including those in connection with various asset sales.

n. Asset Disposition/363 Issues

(i) Barclays Sale

- prepared and reviewed documents and coordinated with A&M regarding post-closing issues, such as transition services agreement, engagement of new third party vendors and asset ownership issues;
- reviewed and responded to government inquiries related to Barclays sale and inquiries related to Federal Rule 60(b) investigation.

(ii) Investment Management Division Sale

- negotiated, drafted and coordinated with LBI, Barclays Capital Inc. and Neuberger Berman Group LLC regarding various post-closing matters, including entity structure, foreign entity formation, tax issues, employee agreements, intellectual property and technology, and real estate.

(iii) Real Estate Sales

- conducted sale process, factual due diligence and legal research related to Lehman Brothers Real Estate Private Equity Funds, Lehman Brothers Real Estate Partners Funds, and Lehman Brothers Real Estate Mezzanine Partners Funds, including corporate structure, assets and liabilities, regulatory and other consents required for transfers, and other issues relating to sales of such funds, including tax, employee and transfer considerations both domestic and international;
- negotiated, drafted and reviewed numerous complex transaction documents related to various transactions, facilities and properties, including the Nationwide Facility, Natixis Facility, Column Financial Facility, LB Rose Ranch LLC, Fenway Capital, Stamford Financial Centre, LB Shadow Valley LLC, and Vegas Grand; and
- organized and participated in regular meetings and teleconferences with Lehman, A&M and various other domestic and international professionals, to coordinate real estate asset disposition strategy.

(iv) Other Sales and Sales of Miscellaneous Assets

- coordinated with the Creditors' Committee and negotiated, drafted, and obtained Court approval, over objections of parties in interest, of protocols and procedures to sell or abandon *de minimis* assets;
- completed diligence and negotiation and drafting of documentation for resignation, termination, and transfer of various Lehman administrative agency positions and attend to transfer of collateral related to same; and
- conducted diligence, engaged in negotiations, and drafted various documents and pleadings in connection with transactions, including those involving certain artwork, furniture, fixtures and equipment, collateralized debt obligation funds, LB Skypower LLC, Bridge Pharmaceuticals,

Libertyview Capital Management Inc., Lehman's venture capital business, LBT Varlik Yonetim Anonim Sirketi, Lehman Brothers Trust Company, and Lehman Brothers Menkul Degeler A.S.

(v) Domestic Banks & Aurora

- negotiated and drafted documents concerning amended master repurchase agreement with Aurora and bridge advance facility with Aurora Loan Services LLC;
- drafted and filed motion for authority to amend master repurchase agreement and enter into bridge loan facility with Aurora Loan Services LLC, and drafted and filed reply to objection of Elliot Capital Management, et. al. to same;
- drafted legal memoranda, reviewed and revised presentation, and conferred with A&M, Creditors' Committee, and regulatory counsel regarding master forward agreement and Debtors' strategy regarding same;
- conducted research and analysis regarding proofs of claim filed by Aurora and Woodlands; and
- participated in conference calls and meetings with A&M, LBI and Creditors' Committee regarding Woodlands' customer claim against LBI.

o. Executory Contracts/365 Issues

(i) Executory Contracts/365 Issues

- participated in numerous conferences with Debtors, A&M and objecting parties regarding motions for approval of the assumption or rejection of open trade confirmations, responded to objections to the motion, prepared for depositions of relevant witnesses, reviewed document production of certain open trade counterparties, and negotiated and drafted stipulations and settlement letters regarding same; and
- drafted and filed motion for authorization to purchase certain loan participations.

(ii) Derivatives Issues

- drafted and successfully prosecuted motion to implement ADR Procedures and negotiated and responded to 56 objections thereto;
- drafted and successfully prosecuted Metavante Motion, researched case law and drafted response to Metavante Corp.'s motion to alter or amend the Court's order granting same;
- drafted and successfully prosecuted objection to Rentenbank's motion for discovery relating to Derivatives Contracts;
- drafted motion to assume an interest rate swap with MEG Energy Corp. and negotiated and documented stipulation between LBSF and MEG Energy regarding same;

- conducted due diligence of derivatives transactions including collateralized debt obligations and swap novations and negotiated, drafted and reviewed settlement and/or novation agreements regarding Derivatives Contracts and confidentiality agreements related thereto;
- counseled Debtors regarding jurisdictional issues related to foreign swaps, subordination agreements, valuation issues relating to ISDA termination calculations, conflicts of law, safe harbor and set-off issues, non-performing counterparties, and intercompany trades;
- reviewed termination notices and other correspondence from counterparties and drafted responses to counterparties, including letters to enforce the automatic stay and contest improper set-offs; and
- drafted and filed several motions pursuant to Bankruptcy Rule 2004 to take discovery of swap counterparties and negotiated numerous consensual discovery schedules.

p. Real Property/365 Issues

- negotiated, drafted and reviewed numerous real estate loan restructuring documents, including with respect to Canyon Ranch Living Miami Beach Condominiums and the VCC joint venture projects;
- negotiated settlements and related agreements with various counterparties to repurchase transactions, including State Street Bank and Trust Company, Lehman Re, Ltd. and Fenway Capital, LLC and drafted pleadings to approve same;
- drafted pleadings and attended hearings to defend the Debtors against motions brought by borrowers to compel the immediate assumption or rejection of loan agreements under which a Debtor acted as lender or to lift the automatic stay to prime the Debtors' liens securing such loan agreements with new financing from third party lenders;
- prepared pleadings seeking Court approval of various procedures related to real estate loans, including a loan foreclosure procedures motion and protocols pursuant to which the Debtors will be able to efficiently effectuate discounted pay-off transactions, restructure, make new or additional debt investments in and or enter into settlements and compromises in connection with existing real estate investments;
- participated in meetings and telephonic conferences and drafted pleadings relating to Lehman's involvement in the chapter 11 cases of certain indirect subsidiaries of SCC Acquisitions, Inc. (the "SunCal Case"), including various issues related to proofs of claim objections on behalf of the Lehman affiliates;
- researched issues and drafted and finalized reply brief in support of appeal of order denying motion for relief from the automatic stay in the SunCal Case and prepared for related appellate hearing;
- attended to numerous issues related to chapter 11 cases of borrowers under various loans and related agreements entered into by the Debtors, including the preparation of proof of claims in the Fontainebleau Las

Vegas case and the filing of a competing disclosure statement and plan of reorganization in the SunCal Case;

- attended to numerous issues with remaining leases for non-residential real property, including the assumption, rejection or modification of various leases at 1271 Avenue of the Americas and the assignment of a lease at 600 Madison Avenue; and
- attended to various issues regarding the servicing of real estate loans by Aurora Loan Servicing LLC.

q. Adversary Proceedings

- drafted and filed motions for summary judgment in the Lehman Brothers Special Financing Inc, et al. v. American Family Life Insurance Company of Columbus, et al., Lehman Brothers Holdings Inc., et al. v. Libra CDO Limited, et al., and Bank of America, N.A. v. Lehman Brothers Special Financing Inc. & Lehman Brothers Holdings Inc. adversary proceedings;
- drafted and filed oppositions to motions to dismiss in the Lehman Brothers Special Financing Inc. v. Harrier Finance Limited and the Lehman Brothers Special Financing Inc. v. BNY Corporate Trustee Services Limited adversary proceedings;
- resolved the following adversary proceedings: Federal Home Loan Bank of Pittsburgh v. Lehman Brothers Special Financing Inc. et al, Kelly v. Lehman Brothers OTC Derivatives Inc. et al, Royal Bank of America v. Lehman Brothers Special Financing, Inc., Deutsche Bank AG v. Lehman Brothers Holdings Inc., Southern Community Financial Corporation, Southern Community Bank and Trust v. Lehman Brothers Special Financing, Inc., Carolina First Bank v. Lehman Brothers Special Financing, Inc., Western Digital Corp. v. Lehman Brothers Holdings Inc., and Ceradyne, Inc. v. Lehman Brothers Holdings Inc.;
- conducted legal research and drafted memoranda regarding numerous issues and participated in internal team meetings, conferences, and teleconferences with Debtors regarding pending and prospective litigations, legal issues, and related strategy;
- reviewed, coordinated, and responded to various formal and informal discovery requests related to adversary proceedings;
- prepared for and participated in meetings with the Debtors and A&M regarding potential causes of actions including preferential transfers and preference actions and researched and reviewed documents and drafted memoranda relating to same; and
- reviewed issues and drafted memos regarding mutuality, set-off requirements, mistake of fact, and elements of fraud.

r. Bar Date Motion and Claims Reconciliation Issues

- drafted Bar Date motion, Proof of Claim Form and Bar Date notice and conducted numerous meetings and teleconferences with the Debtors, A&M, the Creditors' Committee and its professionals regarding same;

- reviewed objections to Bar Date motion and prepared and filed omnibus reply to objections to the Bar Date motion, declarations of the Debtors in support of the Bar Date motion and reply to objection for establishment of the deadline for filing proofs of claim in connection with EMTN program;
- negotiated the content of the derivatives questionnaire and guarantee questionnaire with a large group of creditors and the Creditors' Committee;
- negotiated and drafted the alternative claims filing procedures for certain classes of securities sold by Lehman's foreign affiliates (the "Program Securities") with counsel to various creditors, the Creditors' Committee, various foreign affiliates and clearing agencies and created list of more than 6,000 Program Securities;
- prepared numerous stipulations with various parties resolving issues related to the Bar Date Motion, including stipulation between the Debtors and the signatories to the cross-border insolvency protocol;
- attended to issues related to the publication of the Bar Date notice and the Lehman Program Securities Bar Date notice in both foreign and domestic publications and in various languages and dialects; and
- reviewed and responded to hundreds of inquiries from potential creditors and contract counterparties regarding the filing of proofs of claim and the scheduling of a bar date.

s. Automatic Stay/Safe Harbor

- reviewed, analyzed and responded to numerous motions for relief from automatic stay, including those filed by Matthew Hudson, Merit Floors, Wells Fargo Bank, NA, Washington Mutual, New York Institute of Finance, Inc., Unclaimed Property Service Inc. and Jamie Desmond;
- conducted extensive negotiations with Markit Group Limited regarding Markit Group Limited's motion for relief from the automatic stay filed in SIPA Proceeding;
- drafted correspondence to third parties regarding enforcement of the automatic stay;
- participated in meetings and researched issues raised in DNB NOR Bank ASA litigation and drafted and filed objection, supplemental objection and correspondence regarding DnB NOR Bank ASA's motion for administrative claim;
- conducted research, drafted and filed motion to enforce the automatic stay and hold Shinsei Bank in contempt for violating the automatic stay and prepared reply to objections to same; and
- conducted factual and legal research, prepared legal memoranda, coordinated with Lehman and A&M and negotiated stipulations and settlement agreements with movants and third parties regarding the foregoing.

t. Exclusivity

- drafted and successfully prosecuted motion, over objections, to obtain second extension of the exclusive periods to file chapter 11 plans and solicit acceptances thereof.

u. Plan of Reorganization/Plan Confirmation

- researched, prepared memoranda, reviewed documents and conducted diligence regarding substantive consolidation and other preliminary chapter 11 plan related issues;
- participated in numerous conferences with the Debtors, A&M and Creditors' Committee regarding same.

v. Tax Issues

- advised Lehman in connection with tax efficient structures for various asset sales and restructurings; and
- conducted research and regular conferences and teleconferences with Lehman, A&M, the Creditors' Committee, the SIPA Trustee and various professionals regarding various tax matters, including those relating to certain payments, net operating losses, the dissolution of certain non-Debtor entities, partnership issues, exemptions, and inter-company issues.

w. Communications

- responded to hundreds of telephone and email inquiries from creditors and other parties in interest, including customers, vendors, shareholders, secured and unsecured creditors, and potential purchasers of assets, regarding Debtors' chapter 11 cases.

x. Customer/Vendor Issues

- reviewed and negotiated various documents, including consulting agreement, non-disclosure agreement and master services agreement for the retention of Citadel Solutions LLC and prepared and filed motion to approve same; and
- advised Lehman and A&M regarding postpetition vendor agreements and negotiated and drafted agreements regarding same.

y. Corporate/Securities

- prepared corporate resolutions, amendments, agreements, releases and consents required for various transactions, including multiple asset sales and the appointment and election of officers and directors for the Debtors' foreign and domestic affiliates;

- prepared and filed various UCC documents including terminations and name changes; and
- performed factual and legal research, drafted memoranda regarding, participated in numerous conferences in connection with, and advised on certain board authorizations, certain of Lehman's transactions, businesses, investments, inter-company relationships.

z. Non-Bankruptcy Litigation

- reviewed, researched, drafted and analyzed complaints, claims and pleadings in multiple foreign and domestic litigations commenced by and against Lehman entities;

aa. Intellectual Property

- advised Lehman regarding certain claims and disputes related to the use or service of intellectual property and information technology, whether against Lehman directly or through one of its transition service providers;
- negotiated, drafted and revised several agreements related to Lehman's use or service of intellectual property and information technology; and
- recorded post closing transfers of intellectual property in foreign jurisdictions.

bb. International Matters/Foreign Proceedings

(i) U.K. / Lehman Brothers International (Europe) ("LBIE")

- monitored and participated in English court hearings in respect of insolvency proceedings of 19 English companies with PricewaterhouseCoopers LLP's ("PWC") as joint administrators and their respective effects on the Debtors' chapter 11 cases and counseled the Debtors with their role on the official committee of unsecured creditors in the cases of LBIE, Lehman Brothers Europe Limited, Lehman Brothers Limited, LB UK Re Holdings Limited, and Lehman Brothers Holdings Plc cases;
- reviewed and provided advice on various loan documentation and other transactions, including the debt restructuring of ELQ Hypotheken NV;
- advised on sales of LBT Varlik Yontim A.S., Lehman Brothers Menkul Degerler and Borasco Elektrik Uretim Sanayi Ticaret; and
- provided advise on numerous other issues, including corporate governance issues for Lehman affiliates, service charges, access to data and information under the transition services agreement with Barclays Capital Inc.

(ii) Asia

- assisted foreign counsel in representing Lehman in proceedings and related issues in Japan, Hong Kong, Singapore, the Philippines, Korea, Thailand and Australia; and

- coordinated and facilitated the list of authorized signatories, directors and officers and the replacement of directors for various Asian entities.

(iii) Germany

- participated in numerous meetings with the Lehman Brothers Bankhaus Aktiengesellschaft (“Bankhaus AG”) insolvency administrator, and prepared for and attend Bankhaus AG creditors’ meetings;
- reviewed master agreements, security and collateral agreements, guarantees, and derivatives contracts between U.S. Lehman entities and Bankhaus AG, and between U.S. Lehman entities and third parties in Germany and negotiated settlement/termination agreements with various counterparties;
- analyzed, drafted, and revised various participation, subparticipation, and repurchase agreements, tax letters, shareholders resolutions and notification letters regarding several German entities; and
- researched and analyzed issues related to the rights of third parties to setoff against Bankhaus AG, including research related to the enforceability of U.S. Bankruptcy Court decisions, safe harbor provisions, and repurchase agreements under German law; and researched and analyzed a potential subordination of Lehman’s intercompany claims in Bankhaus AG insolvency.

(iv) France

- monitored French proceeding regarding Coeur Defense, a commercial real estate investment that was Europe’s largest direct single commercial property transaction;
- researched and analyzed various documents regarding the debt structure, equity ownership, securitization documents and joint venture agreements regarding same; and
- participated in hearing regarding Lehman Brothers Asset Management France.

(v) Other/General

- organized, hosted, and advised the Debtors on the preparation of the agenda and the Debtors’ presentations for the first protocol meeting and drafted and negotiated conclusions and minutes regarding same;
- participated in bilateral meetings with Protocol Signatories on a variety of intercompany issues;
- collected and catalogued information regarding status of the Debtors’ foreign subsidiaries and investments and communicated with Lehman, A&M and third parties regarding international insolvency proceedings and regulatory matters; and

- analyzed and reviewed numerous inter-company documents, prepared memoranda thereon, and reviewed memoranda prepared by foreign counsel.

cc. LBI Issues

- analyzed issues relating to intercompany claims and relationships between the Debtors, Lehman, and LBI;
- conducted meetings and teleconferences with the Debtors, A&M, and the SIPC Trustee's professionals to address same, including reconciling customer claims and non-customer claims of Lehman's foreign and domestic affiliates, including Woodlands Commercial Bank's municipal bond securities claim, and identification of collateral held by LBI;
- prepared for and participated in conference with Lehman, A&M, the SIPC Trustee and his professionals regarding the transfer of LBI's subsidiaries to Lehman ALI Inc.; and
- monitored the docket in the SIPA Proceeding and reviewed and coordinated with Lehman and A&M regarding filings that implicated Lehman.

dd. 2004 Issues

- reviewed, conducted research, and responded to motions to compel discovery pursuant to Bankruptcy Rule 2004, including those filed by First Bank of Puerto Rico and Freddie Mac;
- prepared and filed motions to authorize discovery pursuant to Bankruptcy Rule 2004 from Pinnacle Foods Finance LLC, Consolidated Container Company LLC, Dollar General Corporation, Colorado Housing and Finance Authority, Veyance Technologies, Inc., and First Data Corporation; and
- negotiated agreements and reviewed documents produced from the foregoing.

ee. Examiner Issues

- conducted meetings and teleconferences with the Examiner, his professionals, the Debtors and A&M regarding various issues and coordination of workstreams and investigations;
- developed and implemented procedure for responding to information requests from the Examiner;
- provided Examiner with informal discovery and met with, prepared for, and attended witnesses interviews with the Examiner;
- created database and privilege logs for documents produced to the Examiner; and
- conducted diligence, coordinated and prepared (e.g., redaction and review for confidential information) materials for production to and review by

Examiner and supervised document review by Examiner in connection with same.

ff. Other Bankruptcy Matters

- consulted and coordinated with Lehman and A&M, and negotiated and drafted motions, stipulations, settlement agreements, responses and other documents in connection with (i) a settlement between LBHI, Lehman Commercial Paper Inc. and Lehman RE Ltd. resolving certain disputes related to mortgage loans, (ii) a settlement between American Express Travel Related Services and Barclays Capital Inc resolving certain disputes related to certain contracts, (iii) a Debt Repayment Agreement with ELQ Hypotheken N.V., (iv) a settlement between Lehman Brothers Holding Inc. and VCC, and (v) a settlement between Lehman Brothers Special Financing Inc. and Lehman Brothers UK RE.

55. The professional services performed by WGM were actual, necessary and appropriate to the administration of the Debtors' chapter 11 cases and were in the best interests of the Debtors and their stakeholders. Compensation for such services as requested is commensurate with the complexity, importance, and nature of the issues and tasks involved. The professional services were performed expeditiously and efficiently.

56. The professional services performed by members and associates of WGM were rendered by the Business Finance & Restructuring, Corporate, Litigation, and Tax Departments in numerous offices across three continents. WGM has a preeminent Business Finance & Restructuring practice and enjoys an international reputation for its expertise in financial reorganizations and restructurings of troubled entities, with approximately 90 attorneys that specialize in this area of law.

ACTUAL AND NECESSARY DISBURSEMENTS OF WGM

57. As set forth in Exhibit C hereto, WGM has disbursed \$1,332,433.67 as expenses incurred in providing professional services during the Third Compensation Period. These expenses are reasonable and necessary in light of the size and complexity of the Debtors' cases. For example, the novel legal issues invoked by the global scope of the Debtors'

businesses and the complex nature of the many financial arrangements they are party to require WGM attorneys to work long hours, engage in numerous long distance and international communications, and perform considerable computerized research in order to effectively prosecute the Debtors' chapter 11 cases.

58. The time constraints facing the Debtors, along with the sheer magnitude of tasks generated by these cases, have required WGM's attorneys and other employees to devote significant time during the evenings and on weekends to perform legal services on behalf of the Debtors. Such services were essential to meet deadlines, timely respond to motions and objections, and to satisfy the extraordinary demands of the Debtors' businesses and the administration of these complex chapter 11 cases.

59. While WGM has not charged the Debtors for any overtime expenses, consistent with firm policy, attorneys and other employees of WGM who worked late into the evenings or on weekends were reimbursed for their reasonable meal costs and their cost for transportation from the office to home. WGM's regular practice is not to include components for those charges in overhead when establishing billing rates and to charge its clients for these and all other out-of-pocket disbursements incurred during the regular course of the rendition of services. The reimbursement amounts do not exceed those set forth in the U.S. Trustee Guidelines.

60. With respect to photocopying expenses, WGM charges all of its clients \$.10 per page for black-and-white copies. With respect to facsimile expenses, in compliance with the U.S. Trustee Guidelines, WGM does not charge for facsimile transmissions, other than the cost of long distance facsimiles at applicable toll charge rates, which invariably are less than the \$1.25 per page amount permitted by the U.S. Trustee Guidelines. Each of these categories of

expenses does not exceed the maximum rate set by the U.S. Trustee Guidelines. These charges are intended to cover WGM's direct operating costs, which costs are not incorporated into the WGM hourly billing rates. Only clients who actually use services of the types set forth in Exhibit C are separately charged for such services. The effect of including such expenses as part of the hourly billing rates would impose that cost upon clients who do not require extensive photocopying and other facilities and services. The amount of the standard photocopying charge is intended to allow WGM to cover the related expenses of its photocopying service. A determination of the actual expenses per page for photocopying, however, is dependent on both the volume of copies and the total expenses attributable to photocopying on an annual basis.

61. In addition, because of the global scope of the Debtors' businesses, frequent long distance and international telephone calls are required. On many occasions, overnight delivery of documents and other materials was required as a result of circumstances necessitating the use of such express services. These disbursements are not included in WGM's overhead for the purpose of setting billing rates. WGM has made every effort to minimize its disbursements in these cases. The actual expenses incurred in providing professional services were absolutely necessary, reasonable, and justified under the circumstances to serve the needs of the Debtors, their estates, and creditors.

THE REQUESTED COMPENSATION SHOULD BE ALLOWED

62. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 to govern the Court's award of such compensation. 11 U.S.C. § 331. Section 330 provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual necessary services rendered . . . and reimbursement for actual, necessary expenses." Id.

§ 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded, the court should consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under [the Bankruptcy Code];
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed; and
- (E) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under [the Bankruptcy Code].

Id. § 330(a)(3).

63. In the instant case, WGM respectfully submits that the services for which it seeks compensation and the expenditures for which it seeks reimbursement in this application were necessary for and beneficial to the Debtors' preservation, the orderly administration of their estates, and the prosecution of their chapter 11 cases. WGM worked assiduously to anticipate or respond to the Debtors' needs and assist in the Debtors' chapter 11 process. The professional services were performed expediently and efficiently. Whenever possible, WGM sought to minimize the costs of its services to the Debtors by utilizing talented junior attorneys and paraprofessionals to handle more routine aspects of case administration. Groups of the same WGM attorneys were utilized for similar tasks in these cases to minimize the costs of intra-WGM communication and education about the Debtors' circumstances. The compensation requested herein is reasonable in light of the nature, extent, and value of such services to the

Debtors, their estates, and all parties in interest. Compensation for the foregoing services as requested is commensurate with the complexity, importance and nature of the problems, issues and tasks involved. Furthermore, WGM voluntarily reduced its requests for fees and expenses incurred during the Third Compensation Period in the aggregate amount of \$763,850.10.

Approval of the compensation for professional services and reimbursement of expenses sought herein is warranted.

CONCLUSION

64. WGM respectfully requests the Court allow interim compensation for professional services rendered during the Third Compensation Period in the amount of \$46,615,231.42, consisting of \$45,282,797.75, representing 100% of fees incurred during the Third Compensation Period, and reimbursement of \$1,332,433.67, representing 100% of actual and necessary expenses incurred during the Third Compensation Period, without prejudice to WGM's right to seek additional compensation for services performed and expenses incurred during the Third Compensation Period, which were not processed at the time of this application, and (ii) direct payment by the Debtors of the difference between the amounts allowed and the amounts previously paid by the Debtors pursuant to the Administrative Order.

WHEREFORE the Debtors respectfully request that the Court grant the relief requested and such other and further relief as is just.

Dated: December 14, 2009
New York, New York

/s/ Lori R. Fife
Harvey R. Miller
Lori R. Fife
Shai Y. Wasiman

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Debtors
and Debtors in Possession

EXHIBIT A

(Third Party Representations)

Lehman Party	Amount Paid
LB I Group Inc.	\$59,694.73
Lehman Brothers Holdings Inc, Lehman Commercial Paper Inc., Real Estate Private Equity Inc. and certain of their affiliates	\$38,479.25
Lehman Brothers Holdings Inc, Lehman Commercial Paper Inc., Real Estate Private Equity Inc. and certain of their affiliates	\$72,763.27
Lehman Brothers Holdings Inc, Lehman Commercial Paper Inc., Real Estate Private Equity Inc. and certain of their affiliates	\$1,687.50
Lehman Brothers Holdings Inc.	\$2,363.03
Lehman Brothers Holdings Inc. and certain of its direct subsidiaries	\$1,125,000.00
Lehman Brothers Holdings Inc. and certain of its direct subsidiaries	\$1,759.58
Lehman Brothers Holdings Inc. and certain of its direct subsidiaries	\$136,531.06
Lehman Brothers Real Estate Mezzanine Partners, L.P.	\$1,782.00
Lehman Brothers Real Estate Partners	\$8,768.90
Lehman Commercial Paper Inc.	\$32,589.58
Lehman Commercial Paper Inc.	\$17,096.50
Lehman Commercial Paper Inc.	\$30,189.51
Lehman Commercial Paper Inc.	\$41,583.28
Lehman Commercial Paper Inc.	\$3,949.50
Lehman Commercial Paper Inc.	\$207.50
Lehman Commercial Paper Inc.	\$11,153.50
Lehman Commercial Paper Inc.	\$448.50
Lehman Commercial Paper Inc.	\$729.00
Lehman Commercial Paper Inc.	\$13,030.20
Lehman Commercial Paper Inc.	\$4,900.00
Lehman Commercial Paper Inc.	\$2,461.00
Lehman Commercial Paper Inc.	\$3,155.00
Lehman Commercial Paper Inc.	\$26,760.80
Lehman Commercial Paper Inc.	\$4,562.50
Lehman Commercial Paper Inc.	\$296.68
Lehman Commercial Paper Inc.	\$11,432.00
Lehman Commercial Paper Inc.	\$2,607.00
Lehman Commercial Paper Inc.	\$2,469.00
Lehman Commercial Paper Inc.	\$7,599.00
Lehman Commercial Paper Inc.	\$2,724.50
Lehman Commercial Paper Inc.	\$10,917.50
Lehman Commercial Paper Inc.	\$3,075.00
Lehman Commercial Paper Inc.	\$1,245.00
Lehman Commercial Paper Inc.	\$6,460.50
Lehman Commercial Paper Inc.	\$4,275.00
Lehman Commercial Paper Inc.	\$5,699.50
Lehman Commercial Paper Inc.	\$19,590.50
Lehman Commercial Paper Inc.	\$253,216.34
Lehman Commercial Paper Inc.	\$204.63
Lehman Commercial Paper Inc.	\$273,310.94
Lehman Commercial Paper Inc.	\$42,176.91
Lehman Commercial Paper Inc.	\$42,000.00
Lehman Commercial Paper Inc.	\$36,106.50
Lehman Commercial Paper Inc.	\$11,860.00
Lehman Commercial Paper Inc.	\$2,879.00
Lehman Commercial Paper Inc.	\$102,270.37
Lehman Commercial Paper Inc.	\$19,863.00
Lehman Commercial Paper Inc.	\$2,076.50
Lehman Commercial Paper Inc.	\$54,327.20
Lehman Commercial Paper Inc.	\$70,913.75
Lehman Commercial Paper Inc. and a subsidiary of Property Asset Management Inc.	\$29,903.45
Lehman Commercial Paper Inc. and a subsidiary of Property Asset Management Inc.	\$6,468.45
Total:	\$2,667,613.91

EXHIBIT B

(Certification)

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Harvey R. Miller
Lori R. Fife
Shai Y. Waisman

Attorneys for Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
	:
In re	:
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i>,	:
	:
Debtors.	:
	:
-----X	

**Chapter 11 Case No.
08-13555 (JMP)
(Jointly Administered)**

**CERTIFICATION UNDER GUIDELINES FOR FEES
AND DISBURSEMENTS FOR PROFESSIONALS IN RESPECT
OF THIRD APPLICATION OF WEIL, GOTSHAL & MANGES LLP
FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES**

I, Lori R. Fife, hereby certify that:

1. I am a partner with the applicant firm, Weil, Gotshal & Manges LLP (“WGM”), with responsibility for the chapter 11 cases of Lehman Brothers Holdings Inc. and certain of its affiliates, as debtors in possession in the above-captioned cases (collectively, the “Debtors”), in respect of compliance with the Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases adopted by the Court on June 20, 1991 (the “Fee and Disbursement Guidelines”) and the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases adopted by the Court on April 19, 1995 (together with the Fee and Disbursement Guidelines, the “Local Guidelines”), the United States Trustee Guidelines for Reviewing Applications for

Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on January 30, 1996 (the “U.S. Trustee Guidelines”) and the Second Amended Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016(a) Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals [Docket No. 3102] (the “Administrative Order,” and together with the Local Guidelines and the U.S. Trustee Guidelines, the “Guidelines”).

2. This certification is made in respect of WGM’s application, dated December 14, 2009 (the “Application”), for interim compensation and reimbursement of expenses for the period commencing June 1, 2009 through and including September 30, 2009 (the “Third Compensation Period”) in accordance with the Guidelines.

3. In respect of section 2 of the Fee and Disbursement Guidelines, I certify that WGM reviewed the fee application and has approved it.

4. In respect of section B.1 of the Local Guidelines, I certify that:

- a. I have read the Application;
- b. to the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Local Guidelines;
- c. the fees and disbursements sought are billed at rates in accordance with those customarily charged by WGM and generally accepted by WGM’s clients; and
- d. in providing a reimbursable service, WGM does not make a profit on that service, whether the service is performed by WGM in-house or through a third party.

5. In respect of section B.2 of the Local Guidelines and as required by the Administrative Order, I certify that WGM has complied with these provisions requiring it to provide counsel for the statutory committee of unsecured creditors appointed in these cases (the “Committee”) and the Debtors, with a statement of WGM’s fees and disbursements accrued

during the previous months, although, due to administrative limitations, such statements were not always provided within the timetables set forth in the Local Guidelines and the Administrative Order.

6. In respect of section B.3 of the Local Guidelines, I certify that the Debtors, attorneys for the Committee, and the United States Trustee for the Southern District of New York are each being provided with a copy of the Application.

Dated: December 14, 2009
New York, New York

/s/ Lori R. Fife
Lori R. Fife

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Debtors in Possession

EXHIBIT C

**EXPENSE SUMMARY BY WEIL, GOTSHAL & MANGES LLP FOR THE
SECOND INTERIM PERIOD OF JUNE 1, 2009 THROUGH SEPTEMBER 30, 2009**

EXPENSES	AMOUNTS
341 Creditors Meeting Expenses	\$4,782.48
Bank Charges	\$22.58
Business Meals	\$67,592.49
Computerized Research / Other Research	\$628,995.27
Consultant / Witness / Deposition Fees	\$67,549.46
Corporation Service	\$25,664.35
Court / Filing / Regulatory Fees	\$17,008.02
Court Reporting	\$17,987.09
Duplicating	\$274,323.47
Facsimile	\$471.00
London - Chapter 11 Debtors' Signatory Conference	\$20,117.86
Mediation Expenses	\$2,675.00
Messenger / Process Service	\$10,216.91
Outside Temps - Paralegal/Other	\$2,415.00
Periodicals / Online News Monitoring	\$1,096.90
Postage and Express Mail	\$8,551.49
Real Estate Title Updates	\$18,217.50
Telephone	\$8,937.18
Translation Fees	\$5,119.82
Travel and Transportation	\$151,142.70
Total Expenses:	\$1,332,886.57
Expense Credit:	(\$452.90)
Total Expenses Requested:	\$1,332,433.67

EXHIBIT D

**COMPENSATION BY WORK TASK CODE FOR SERVICES
RENDERED BY WEIL, GOTSHAL & MANGES LLP FOR SECOND
INTERIM PERIOD OF JUNE 1, 2009 THROUGH SEPTEMBER 30, 2009**

TASK CODE	DESCRIPTION	HOURS	AMOUNT
1001	Case Administration		
0100	Entity Filings	0.40	\$142.00
0101	General Pleading Preparation	41.90	\$11,550.00
0102	Case Administration	878.30	\$250,059.50
0103	Document Management	548.50	\$117,446.50
1002	Unsecured Creditors Issues/Meetings/Communications/ Creditors' Committee		
0200	Unsecured Creditors Issues/Meetings/Communications/Creditors' Committee	257.00	\$144,781.00
1003	Secured Creditors Issues/Meetings/ Communications		
0300	Secured Creditors Issues/Meetings/Communications	12.50	\$7,824.50
1005	Case Strategy		
0500	Strategy Meetings	580.80	\$356,466.00
0501	Project Monitoring/Court Calendar	378.10	\$160,328.50
1006	Hearing and Court Matters		
0600	Debtors	736.00	\$241,508.50
0601	SIPC	0.90	\$487.50
0602	Court Communications	4.90	\$1,331.00
1007	WG&M Retention/Billing/Fee Applications		
0700	WG&M Retention/Billing/Fee Applications	1,871.90	\$579,634.50
1008	Retention/Fee Applications: Ordinary Course Professionals		
0800	Retention/Fee Applications: Ordinary Course Professionals	310.40	\$106,969.50
1009	Retention/Fee Applications: Other Professionals		
0900	Retention/Fee Applications: Other Professionals	473.00	\$207,921.50
1010	Schedules/Statement of Financial Affairs		
1000	Schedules/Statement of Financial Affairs	17.70	\$7,482.50
1011	US Trustee Related Issues		
1100	US Trustee Related Issues	35.20	\$19,400.00
1012	General Business Operations		
1200	Party In Interest Communications	78.50	\$67,092.50
1201	Cash Management	153.40	\$75,841.50
1202	A&M Issue Coordination	10.20	\$8,600.50
1203	General Third Party Business Inquiries	4.90	\$3,418.00
1204	Other	222.30	\$119,290.50
1205	Loans/Investments-General	1,021.80	\$512,150.00
1013	Corporate Governance		
1300	Corporate Governance	6,115.00	\$2,380,377.00
1016	Insurance Issues		
1600	Insurance Issues	42.00	\$22,942.00

TASK CODE	DESCRIPTION	HOURS	AMOUNT
1017 1700	Employee/ERISA/Benefit Issues Employee/ERISA/Benefit Issues	443.30	\$263,823.00
1018 1800 1801 1802 1803 1804 1805	Asset Disposition/363 Issues Barclays Sale IMD Sale Real Estate Sales Sales of Miscellaneous Assets Other Domestic Banks & Aurora	192.00 967.10 2,844.00 3,966.90 5,077.40 499.80	\$139,836.50 \$396,559.50 \$1,173,533.00 \$2,332,712.00 \$2,543,220.50 \$322,191.50
1019 1900 1901	Executory Contracts/365 Issues Executory Contracts/365 Issues Derivatives/SWAP Agreement Issues	3,171.90 8,975.50	\$1,529,956.50 \$5,606,998.00
1020 2000	Real Property/365 Issues Real Property/365 Issues	12,205.80	\$7,380,793.00
1021 2100	Adversary Proceedings Adversary Proceedings	12,216.60	\$6,648,180.00
1022 2200	Claims Objections Litigation Claims Objections Litigation	128.90	\$62,553.00
1023 2300	Bar Date Motion and Claims Reconciliation Issues Bar Date Motion and Claims Reconciliation Issues	1,357.00	\$761,631.00
1024 2400	Automatic Stay/Safe Harbor Automatic Stay/Safe Harbor	737.70	\$397,095.50
1026 2600	Exclusivity Exclusivity	322.90	\$171,384.00
1027 2700	Plan of Reorganization/Plan Confirmation Plan of Reorganization/Plan Confirmation	756.30	\$402,621.00
1029 2900	Tax Issues Tax Issues	926.70	\$507,387.00
1030 3001	Communications Lehman Team Hotline/Emails	609.90	\$254,248.00
1031 3100 3102	Customer/Vendor Issues Clearing Bank Issues (JPM, BofA, Etc.) Other	1.90 295.70	\$1,805.00 \$184,926.50
1032 3200	Utility Issues Utility Issues	1.30	\$253.50
1034 3400	Corporate/Securities Corporate/Securities	687.70	\$325,484.00
1035 3500 3501	Non-Bankruptcy Litigation Non-Bankruptcy Litigation Merchant Banking Fund	1,854.70 200.10	\$1,035,945.50 \$90,310.50
1036 3600	Non-Working Travel Non-Working Travel	321.00	\$100,796.75
1037 3700	Intellectual Property Intellectual Property	251.30	\$141,115.50

TASK CODE	DESCRIPTION	HOURS	AMOUNT
1038	International Matters/Foreign Proceedings		
3800	U.K. (Including LBIE)	4,762.20	\$3,278,231.50
3801	Asia	237.60	\$80,001.50
3802	Germany	1,317.10	\$825,533.50
3803	France	284.00	\$193,970.00
3804	Switzerland	14.80	\$8,825.50
3805	Israel	71.60	\$42,299.00
3807	Other/General	321.80	\$211,157.00
3808	PWC / LBIE Client Money Directions Application	491.00	\$326,003.00
1039	Appeals		
3900	Appeals	49.50	\$28,238.00
1040	LBI Issues		
4000	LBI	473.70	\$291,592.50
4001	SIPC Coordination	12.30	\$7,922.00
1041	2004 Issues		
4100	2004 Issues	840.30	\$469,738.00
1042	Examiner Issues		
4200	Examiner Issues	2,288.30	\$884,679.00
1043	Other Bankruptcy Matters		
4300	9019 Motions	165.60	\$74,518.50
4301	Other Bankruptcy Motions	116.20	\$44,619.00
4302	Other Bankruptcy Litigation	685.70	\$337,064.50
Total Fees Requested:		84,940.70	\$45,282,797.75